



REPLACEMENT SHEET

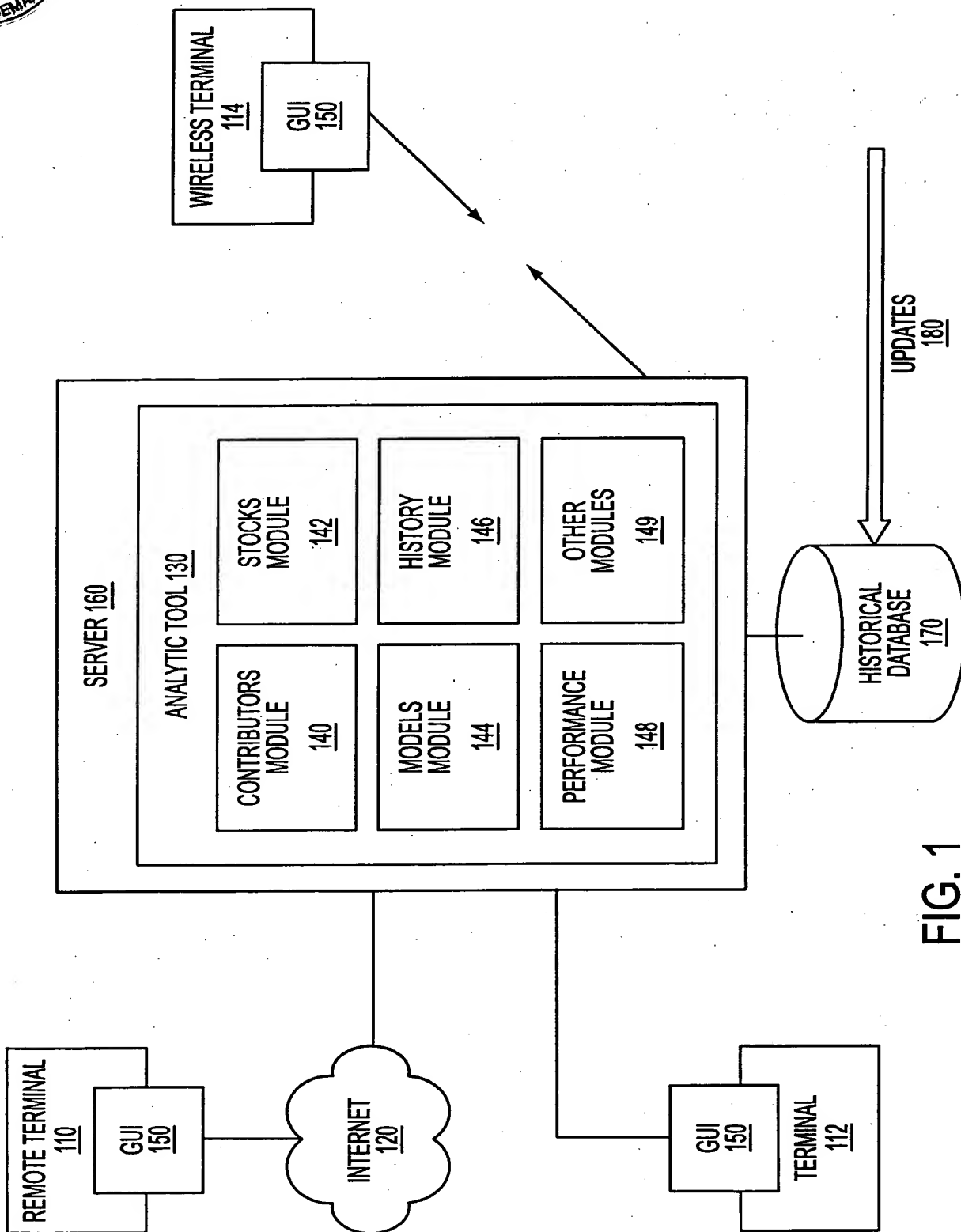


FIG. 1



REPLACEMENT SHEET

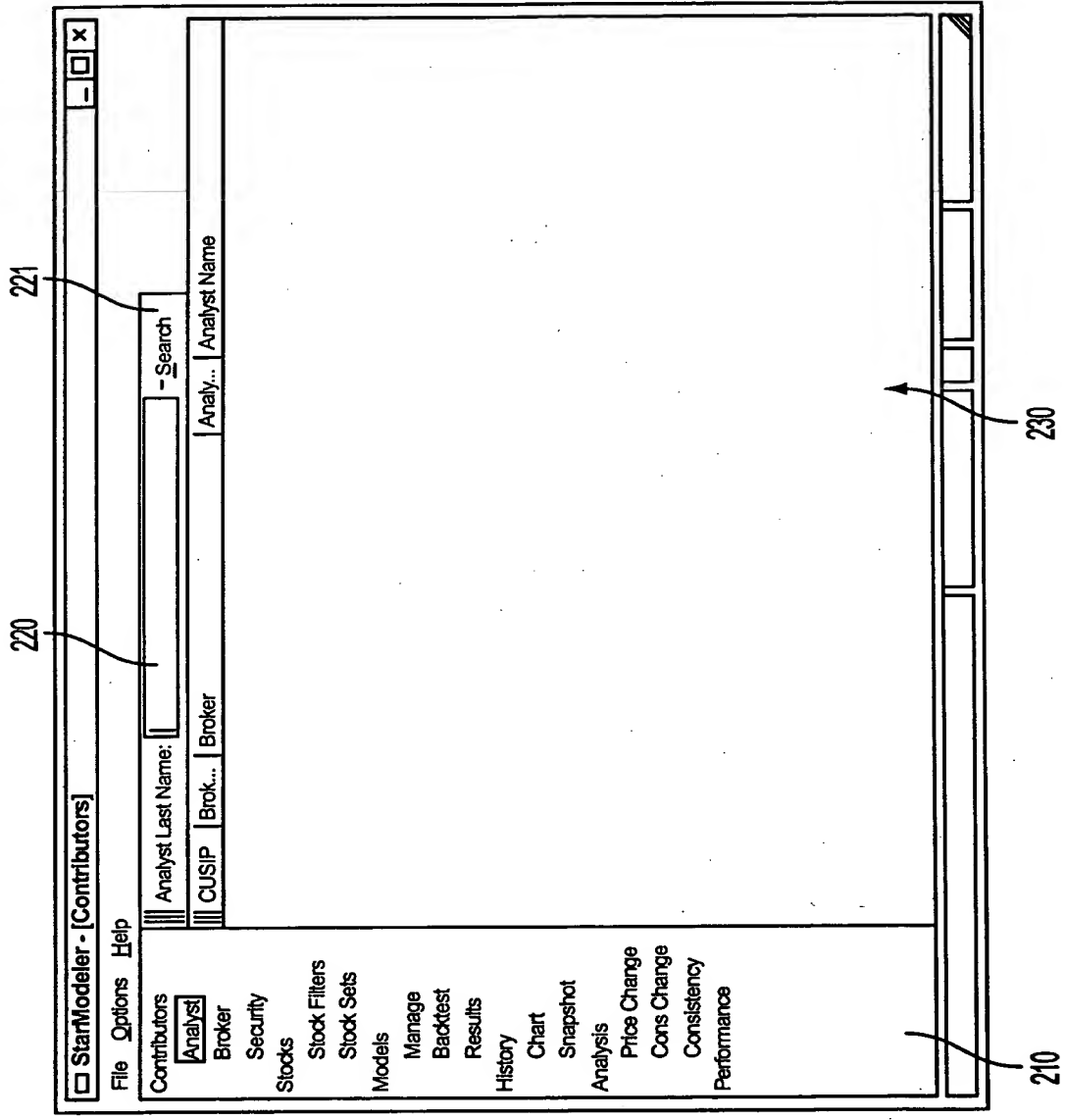


FIG. 2



REPLACEMENT SHEET

220

Contributor Search

Analyst Name:

Analyst Name	Analyst ID
Dube B	18084
Dube S	7919
Dubeau C	18847

FIG. 3



REPLACEMENT SHEET

StarModeler - [Contributors]

File Options Help

Contributors

Analyst Last Name: Dube S

Search

Analyst ID

Ticker Broker ID Broker

Analyst Name: Dube S

Stocks

Stock Filters

Stock Sets

Models

Manage

Backtest

Results

History

Chart

Snapshot

Analysis

Price Change

Cons Change

Consistency

Performance

210

220

221

410

230

FIG. 4



REPLACEMENT SHEET

510 520 220 530 540

☐ StarModeler - [Contributors]

File Options Help

Contributors
Analyst
Broker
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

Analyst Last Name: Dube S Search

Ticker Broker ID Broker Analyst ID

Analyst Name: Dube S			
BGH	251	Lehman Brothers	7919
DEC	251	Lehman Brothers	7919
DGN	251	Lehman Brothers	7919
HON	251	Lehman Brothers	7919
HWP	251	Lehman Brothers	7919
IBM	251	Lehman Brothers	7919
MMM	251	Lehman Brothers	7919
NCR	251	Lehman Brothers	7919
PRM	251	Lehman Brothers	7919
SY	251	Lehman Brothers	7919
TNDM	251	Lehman Brothers	7919
WAN	251	Lehman Brothers	7919
BGH	308	Lehman Brothers Japan	7919
DEC	308	Lehman Brothers Japan	7919
DGN	308	Lehman Brothers Japan	7919
HON	308	Lehman Brothers Japan	7919
IBM	308	Lehman Brothers Japan	7919
MMM	308	Lehman Brothers Japan	7919
NCR	308	Lehman Brothers Japan	7919
PRM	308	Lehman Brothers Japan	7919

210 505

FIG.5



REPLACEMENT SHEET

610 620 630 640

☐ StarModeler - [Contributors]
File Options Help

Contributors
Analyst
☒ Broker
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

Broker Name: Wasserstein Perella & Co., Inc. Search

Ticker	Broker ID	Analyst ID	Analyst Name
[Broker: Wasserstein Perella & Co., Inc.]			
AAPL	1496	7919	Dube S
ABT	1496	7283	Dunne R
ACCX	1496	0	Unknown
ACCX	1496	45411	Loeb J
ACXT	1496	45411	Loeb J
ADPI	1496	46359	Childe J
AIG	1496	233	Picoult M
ALLM	1496	233	Picoult M
AMB	1496	44862	Maguire W
AMER	1496	52141	Klein W
AMN	1496	45411	Loeb J
APA	1496	973	Ferratti P
APC	1496	973	Ferratti P
ARGY	1496	9267	Schmitt W
ARRO	1496	7283	Dunne R
ART	1496	1374	Atorino E
BA	1496	52828	San Pietro J
BAX	1496	7283	Dunne R
BBD	1496	52828	San Pietro J
BCR	1496	7283	Dunne R

210 605

FIG. 6



REPLACEMENT SHEET

StarModeler - [Contributors]

File Options Help

Contributors
Analyst
Broker
Security
Stocks
Stock Filters
Stock Sets
Models
Manage
Backtest
Results
History
Chart
Snapshot
Analysis
Price Change
Cons Change
Consistency
Performance

☐ CUSIP ☐ Company Name ☐ Unique Ticker ☒ Listed Ticker

☐ Ticker: AAPL (Apple Computer)

CUSIP	Broker ID	Broker	Analyst ...	Analyst Name
03783310	7	Deutsche Banc Alex. Brown - Us	0	Unknown
03783310	7	Deutsche Banc Alex. Brown - Us	658	Bradley O
03783310	7	Deutsche Banc Alex. Brown - Us	1032	Stahlman M
03783310	7	Deutsche Banc Alex. Brown - Us	1040	Jt. Rossi
03783310	7	Deutsche Banc Alex. Brown - Us	1283	Reid C
03783310	7	Deutsche Banc Alex. Brown - Us	6867	Rueppel P
03783310	7	Deutsche Banc Alex. Brown - Us	7932	Eskenazi S
03783310	11	Argus Research Corp.	938	Abramowitz W
03783310	11	Argus Research Corp.	18158	Electrical/Electro
03783310	11	Argus Research Corp.	32713	Office Equip.
03783310	13	Unknown	30132	Post-Technology A
03783310	15	Atlantis Investment Co.	103	Anderson A
03783310	16	Prudential Securities	3106	Brown K
03783310	16	Prudential Securities	5963	Wolk M
03783310	16	Prudential Securities	33032	Martin R
03783310	16	Prudential Securities	40709	Alexy K
03783310	16	Prudential Securities	677	Young D
03783310	25	Bateman	166	Harris L
03783310	25	Bateman	4047	Kapka J
03783310	28	Bear, Stearns & Co.	856	Mcmanus J

210

705

FIG. 7



REPLACEMENT SHEET

1101 810 1102 820 830 840 850 860 870 870a

StarModeler - [Stock Filters and Lists]

File Options Help

Contributors

Analyst

Broker

Security

Stocks

Stock Filters

Stock Sets

Models

Manage

Backtest

Results

History

Chart

Snapshot

Analysis

Price Change

Cons Change

Consistency

Performance

New ... Copy ... Import ... Rename List Delete List Delete Ticker Add Ticker

Owner	List Name	CUSIP	Uniq...	Current Ticker	Name
StarMine	Top 100	02364J11	AMER AOL		America Online
StarMine	Top 500 Activity Stocks (1999)	05947041	BCM BCH		Boo Central Hstp
Gatto Test-set		20563811	CPWR CPWR		Compuware Corp
		17275R1	CSCO CSCO		Cisco Sys Inc
		24702511	DELL DELL		Dell Computer Cp
		34537011	F F		Ford Motor Co
		38258811	GDYS GDYS		Goody's Family Ci
		37044211	GM GM		Gen Motors Cp
		44929511	ICOS ICOS		Icos Corp
		45337C1	IP1 INCY		Incyte Pharmaceu
		45814011	INTC INTC		Intel Cp
		46433011	ISIP ISIP		Isis Pharmaceuti
		59501811	MCDE MCDE		Microcide Pharm
		58392611	MEDD MEDC		Med-Design Corp
		71815411	MO MO		Philip Morris
		59491811	MSFT MSFT		Microsoft Cp
		71271311	PSFT PSFT		Peoplesoft Inc
		30229011	XON XON		Exxon
		98433211	YHOO YHOO		Yahoo! Inc

210

1010

FIG. 8



REPLACEMENT SHEET

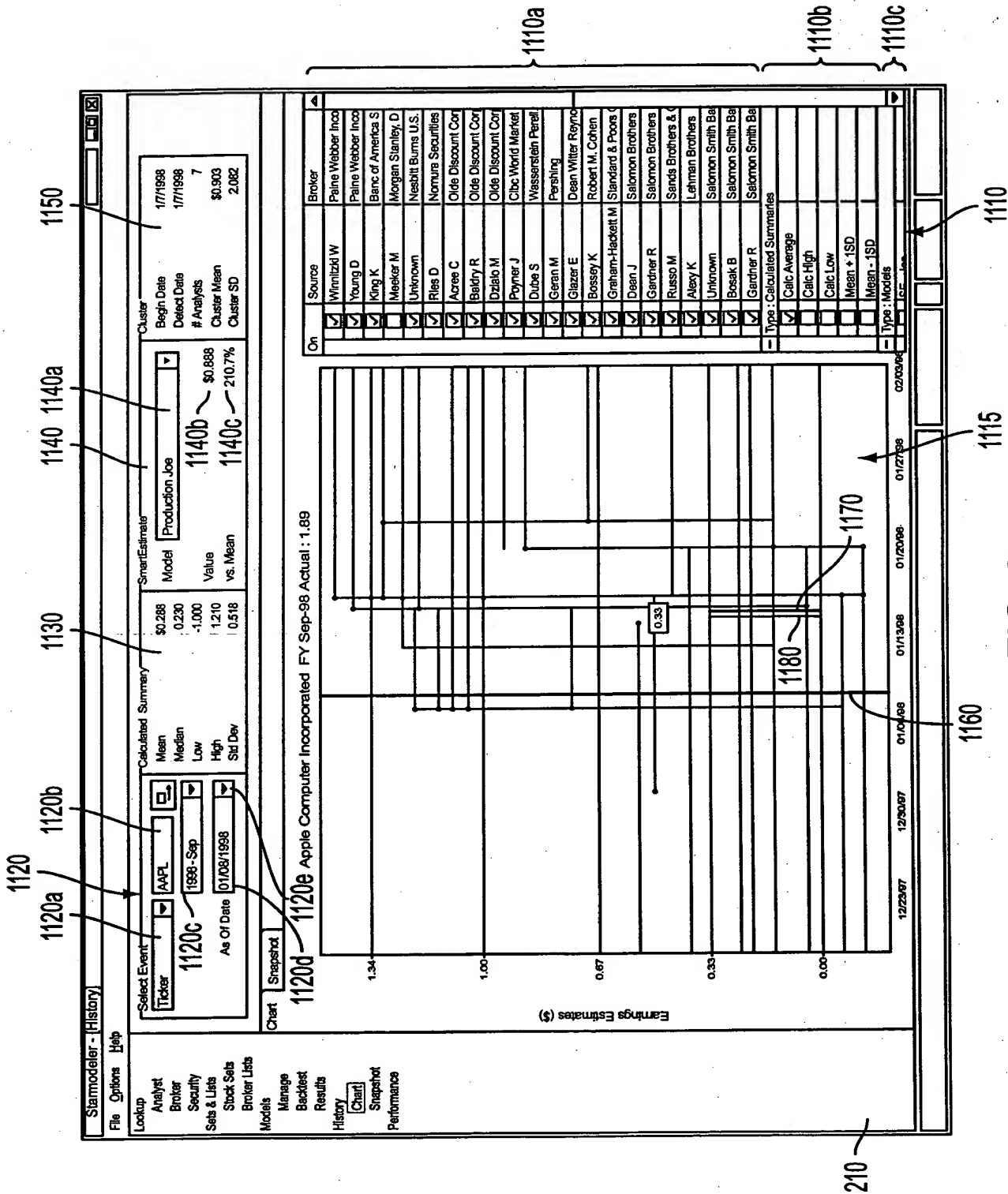


FIG. 9

[illegible]



REPLACEMENT SHEET

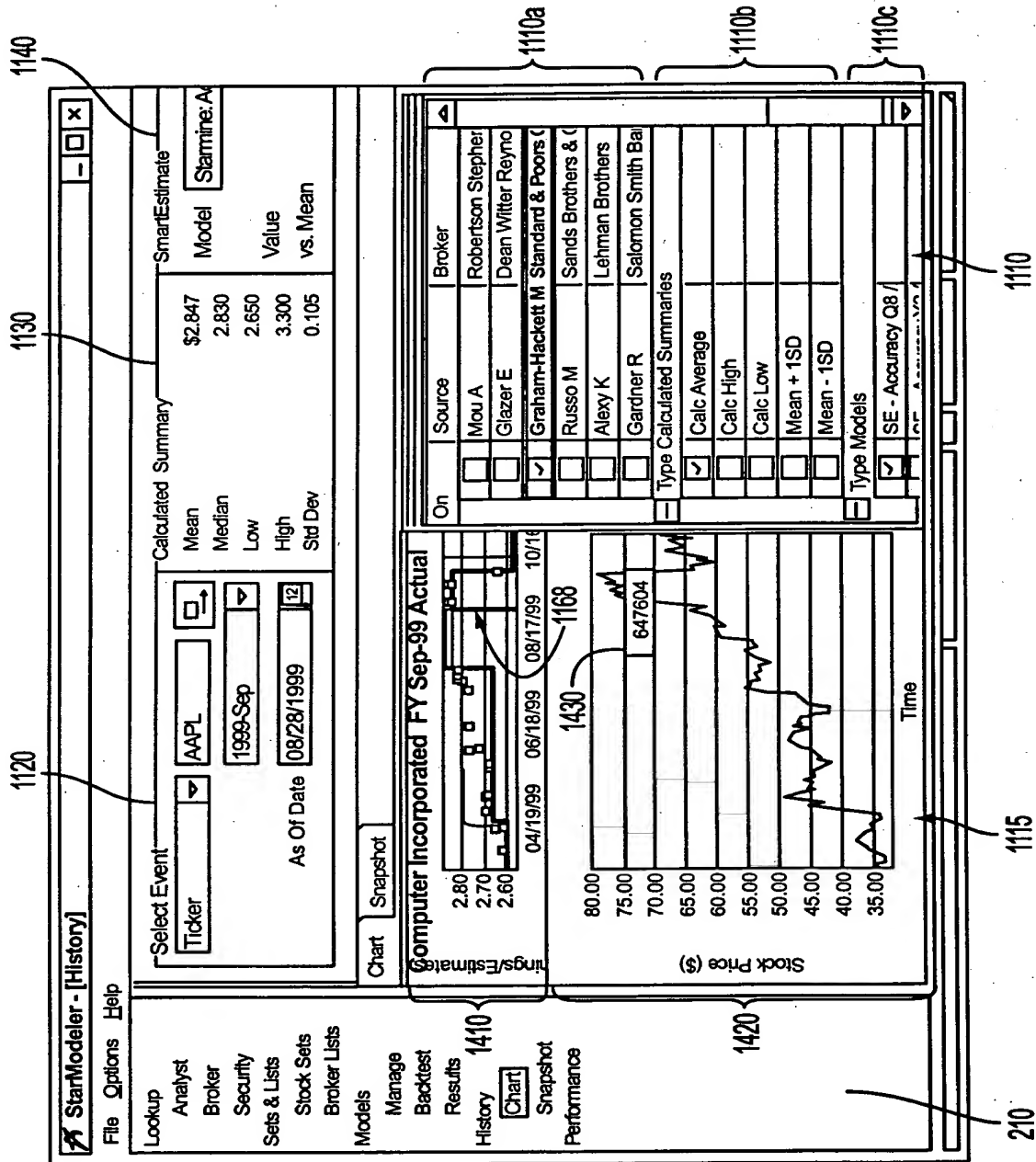


FIG. 11



REPLACEMENT SHEET

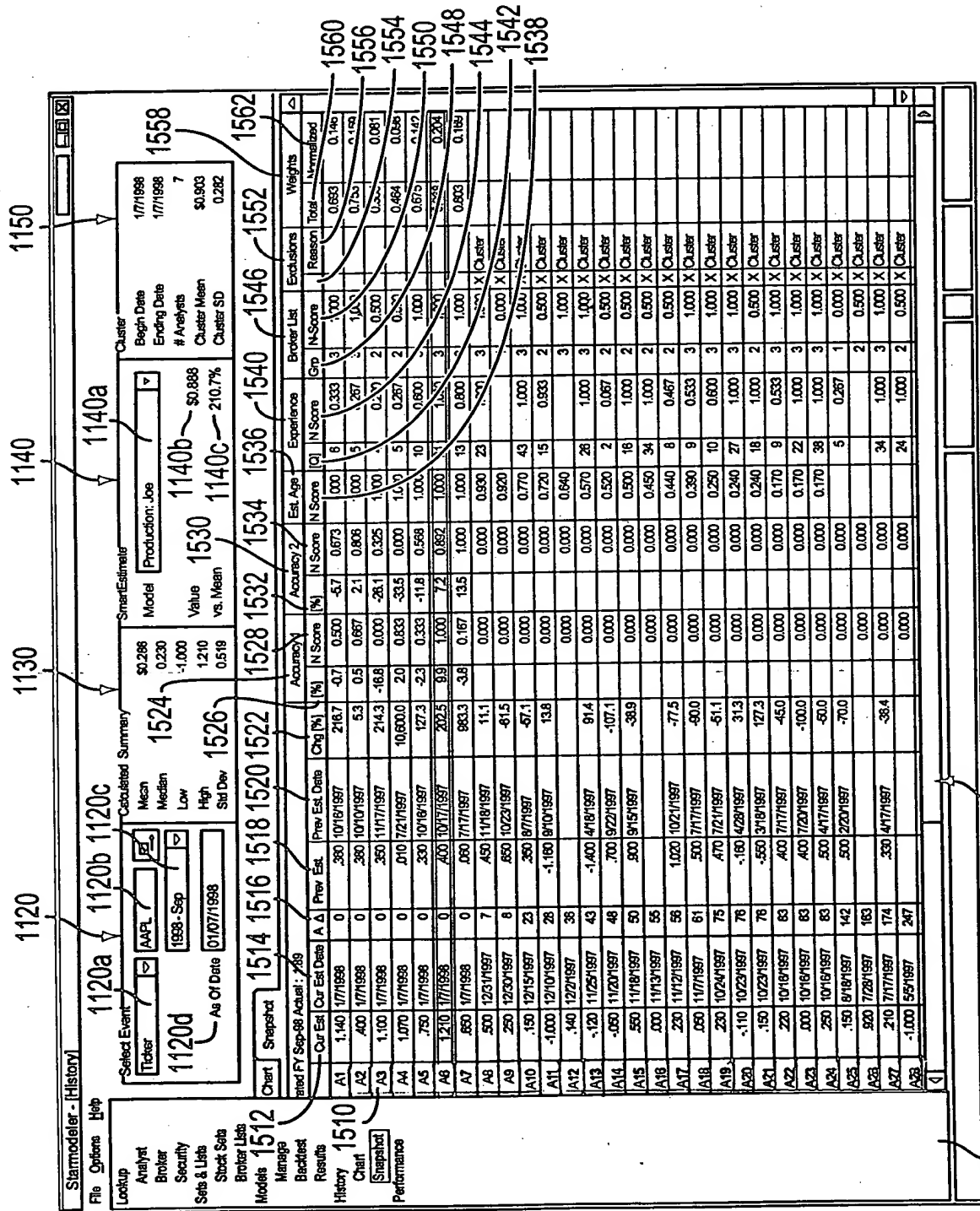


FIG. 12



REPLACEMENT SHEET

2110 2120

Starmodeler		File		Options		Help	
Name		Copy	Save	Move	Delete	Job	2170
Starmodeler		Accuracy Q8/4	Accuracy Y3/1	Basic Cluster	Cluster 4A 3D 2% Same	Cluster Accuracy Q8/4	Cluster Accuracy Y3/1
Models		DEFAULT	II All Star	Recency 80 Constant	Recency 90 Proportional	Research	Research
Manage		Backtest	Results	History	Chart	Snapshot	Performance
Accuracy Q8/4		Accuracy Y3/1	Basic Cluster	Cluster 4A 3D 2% Same	Cluster Accuracy Q8/4	Cluster Accuracy Y3/1	Cluster Accuracy Y3/1
Research		Research	Research	Research	Research	Research	Research
Cluster Definition		Cluster Definition	Cluster Definition	Cluster Definition	Cluster Definition	Cluster Definition	Cluster Definition
Exclusions		Exclusions	Exclusions	Exclusions	Exclusions	Exclusions	Exclusions
Factor Weights		Factor Weights	Factor Weights	Factor Weights	Factor Weights	Factor Weights	Factor Weights
Accuracy 1:		Accuracy 1:	Accuracy 1:	Accuracy 1:	Accuracy 1:	Accuracy 1:	Accuracy 1:
Accuracy 2:		Accuracy 2:	Accuracy 2:	Accuracy 2:	Accuracy 2:	Accuracy 2:	Accuracy 2:
All Star:		All Star:	All Star:	All Star:	All Star:	All Star:	All Star:
Broker List:		Broker List:	Broker List:	Broker List:	Broker List:	Broker List:	Broker List:
Experience:		Experience:	Experience:	Experience:	Experience:	Experience:	Experience:
Estimate Age:		Estimate Age:	Estimate Age:	Estimate Age:	Estimate Age:	Estimate Age:	Estimate Age:

2160

FIG. 13

210



REPLACEMENT SHEET

2110 2172 2174 2210

Starmodeler
File Options Help

Lookup
Analyst
Broker
Security
Sets & Lists
Stock Sets
Broker Lists
Models
Manage
Backlist
Results
History
Chart
Snapshot
Performance

Name Copy Save Move Delete Joe

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

Accuracy Q&A
Accuracy Y3/1
Basic Cluster
Cluster 4A 3D 2% Sum
Cluster Accuracy Q&A
Cluster Accuracy Y3/1
DEFAULT
II All Star
Reency 90 Constant
Reency 90 Proportional
Research
accr2y/1k
accr4y/1k
Cluster330a-120c
Cluster330e-120c
cluster235,100d/1k
cluster435,100d/1k
cluster635,100d/1k
exper6y/1k
Joe-AccOnly
Joe-ClustOnly
Mozses-120c
New Model
Rec100p
Rec30p
Rec50p
Rec80p
Production
Use

Calculate each analyst's average Relative Err %
Using prior 3 fiscal Years Require 2 periods
For estimates made 3 to 12 months prior to the report date.
Assign N-Score
By Error Score By Error Rank Equally To Top...
All Analysts Only Top 8

2160

210

FIG. 14



REPLACEMENT SHEET

2176

2110

StarModeler - [Broker]

File Options Help

Lookup Analyst Broker Security Sub & Lists Stock Sets Broker Lists Models [Manage] Backtest Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

All Star Determination

☒ Analyst was ever an II All Star

☐ Analyst was an II All Star in the previous year

All Star N-Score

All Star N-Score 1.00 (1.00)

Non All Star N-Score 0.25 (0.25)

Starline

Accuracy Q8/4

Accuracy Y3/1

Basic Cluster

Cluster 4A 3D 2% Same

Cluster Accuracy Q8/4

Cluster Accuracy Y3/1

DEFAULT

II All Star

Recovery 90 Constant

Recovery 90 Proportional

Research

accuracy/it

accuracy/it

Cluster330s-120c

Cluster330s-120c

cluster235,100d/it

cluster455,100d/it

cluster635,100d/it

exper6/it

Joe-AccOnly

Joe-ClusterOnly

Mozze-120c

New Model

Rac100p

Rac30p

Rac50p

Production [Use]

2310

2320

2160

210

FIG. 15



REPLACEMENT SHEET

2530

2520

2510

StarModeler - [Broker List]

File Options Help

Lookup
Analyst
Broker
Security
Sales & Lists
Stock Sets
[Broker Lists]
Models
Manage
Backtest
Results
History
Chart
Snapshot
Performance

Name Save Rename Copy Delete

Broker List
Joe

Group #3 N-Score 1.0000
Find Broker

Broker Name	# Analysts
Merrill Lynch	688
Salomon Smith Barney Inc	422
Lehman Brothers	398
Value Case De Boiss	339
Credit Suisse First Boston Corporation	338
Morgan Stanley Dean Witter Discover	335
Goldman Sachs & Co	295
Salomon Brothers	283
Paine Webber Incorporated	270
Messitt Burns LLC	261

Group #2 N-Score 0.5000
Find Broker

Broker Name	# Analysts
Morton Research	1
NOVA RESEARCH	1
Nautic Investments, Inc.	6
Natexda Capital	1
National Bank Financial	105
National Securities Corporation	4
Natwest - Atr Research	26
Nbid Bank, Na	22
Nob Stockbrokers Ltd.	3
Needham & Company	80
Nediger/Tucker/Bruner, Inc.	9
Nesbitt	28
Nesbitt Burns Inc.	100
Nesbitt Burns International	4

Group #1 N-Score 0.0000
Find Broker

Broker Name	# Analysts
Advest Inc.	71
Argus Research Corp.	145
Dirty Dozen Research: No Agenda	1
Fifth Third/Ohio Company	30
Fourteen Research Corp.	16
Preferred Capital Markets	12
Standard & Poors Corp	275
Techwest, Lc	1
The Volume Investor	5
Unifund Bankers	4

FIG. 16

2160

210



REPLACEMENT SHEET

2110 2180 2610 2160

Slammodeler - [Broker]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models [Manage] Backlist Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

Using [Quarters] [Periods]

Scoring systems: (Based on the following)

<= [1] [Periods] receives a Score of 0.0

>= [16] [Periods] receives a Score of 1.0

All experience in between the minimum and maximum receive a Score = [(# Periods - Minimum Periods)/(Maximum Periods - Minimum Periods)]

Accuracy Q84
Accuracy Y3/1
Basic Cluster
Cluster 4A 3D 2% Same
Cluster Accuracy Q84
Cluster Accuracy Y3/1
DEFAULT
II All Star
Recency 90 Constant
Recency 90 Proportional
Research
accuracy
accuracy
Cluster330s-120c
Cluster330s-120c
cluster235,100d/lt
cluster435,100d/lt
cluster635,100d/lt
exper6g/lt
Joe-AccOnly
Joe-ClustOnly
Mozes-120c
New Model
Rec100p
Rec30p
Rec80p
Production [Use]

210

FIG. 17



REPLACEMENT SHEET

StarModeler - [Broker]

File Options Help

LookUp Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models Manage Backlist Results History Chart Snapshot Performance

Name Copy Save Move Delete Job

General Accuracy 1 Accuracy 2 All Star Broker List Experience Estimate Age

Age-weighting
☐ Constant ☒ Proportional
Cutoff: 100 days

Summary
Accuracy Q8/4
Accuracy Y3/1
Basic Cluster
Cluster 4A 3D 2% Same
Cluster Accuracy Q8/4
Cluster Accuracy Y3/1
DEFAULT
IIAI Star
Recency 90 Constant
Recency 90 Proportional
Research
secur2/ft
secur4/ft
Cluster30a-120c
Cluster30a-120c
cluster235,100d/ft
cluster135,100d/ft
cluster335,100d/ft
exper6/ft
Joe-AccOnly
Joe-ClustOnly
Mozas-120c
New Model
Rec100p
Rec30p
Rec60p
Production [Go]

2110 2132 2710 2160 210

FIG. 18





REPLACEMENT SHEET

3110 3130

BackTester

Models Options

Selected	Model
<input checked="" type="checkbox"/>	Category: Stamline
<input type="checkbox"/>	Accuracy Q8/4
<input type="checkbox"/>	Accuracy Y3/1
<input type="checkbox"/>	AccurateAnalysts.01
<input type="checkbox"/>	Basic Cluster
<input type="checkbox"/>	Cluster 4A 3D 2% Same
<input type="checkbox"/>	Cluster Accuracy Q8/4
<input type="checkbox"/>	Cluster Accuracy Y3/1
<input type="checkbox"/>	Clusters.01
<input type="checkbox"/>	DEFAULT
<input type="checkbox"/>	ExperiencedAnalysts.01
<input type="checkbox"/>	II All Star
<input type="checkbox"/>	Recency 90 Constant
<input type="checkbox"/>	Recency 90 Proportional
<input type="checkbox"/>	StarEstimate.01
<input type="checkbox"/>	TopBrokers.01

3120

3140

Submit X Close ? Help

FIG. 20



REPLACEMENT SHEET

3130

BackTester

Models Options

3210

Backtest

3220

Securities

Set Filter

No Group Selected

3230

Historical Time Frame

From 1/1/95 To 12/31/99

3240

Calculate Every

☐ Friday ☐ Month End ☒ Quarter End

3250

Period Type

☐ FQ1 ☐ FQ2 ☐ FY1 ☐ FY2 ☐ F12M ☐ FY5

3260

Output

☒ Backtest Results ☐ Export Historical Smart Estimates

Format Define/Select

☒ Submit ☐ Close ☐ Help

FIG. 21



REPLACEMENT SHEET

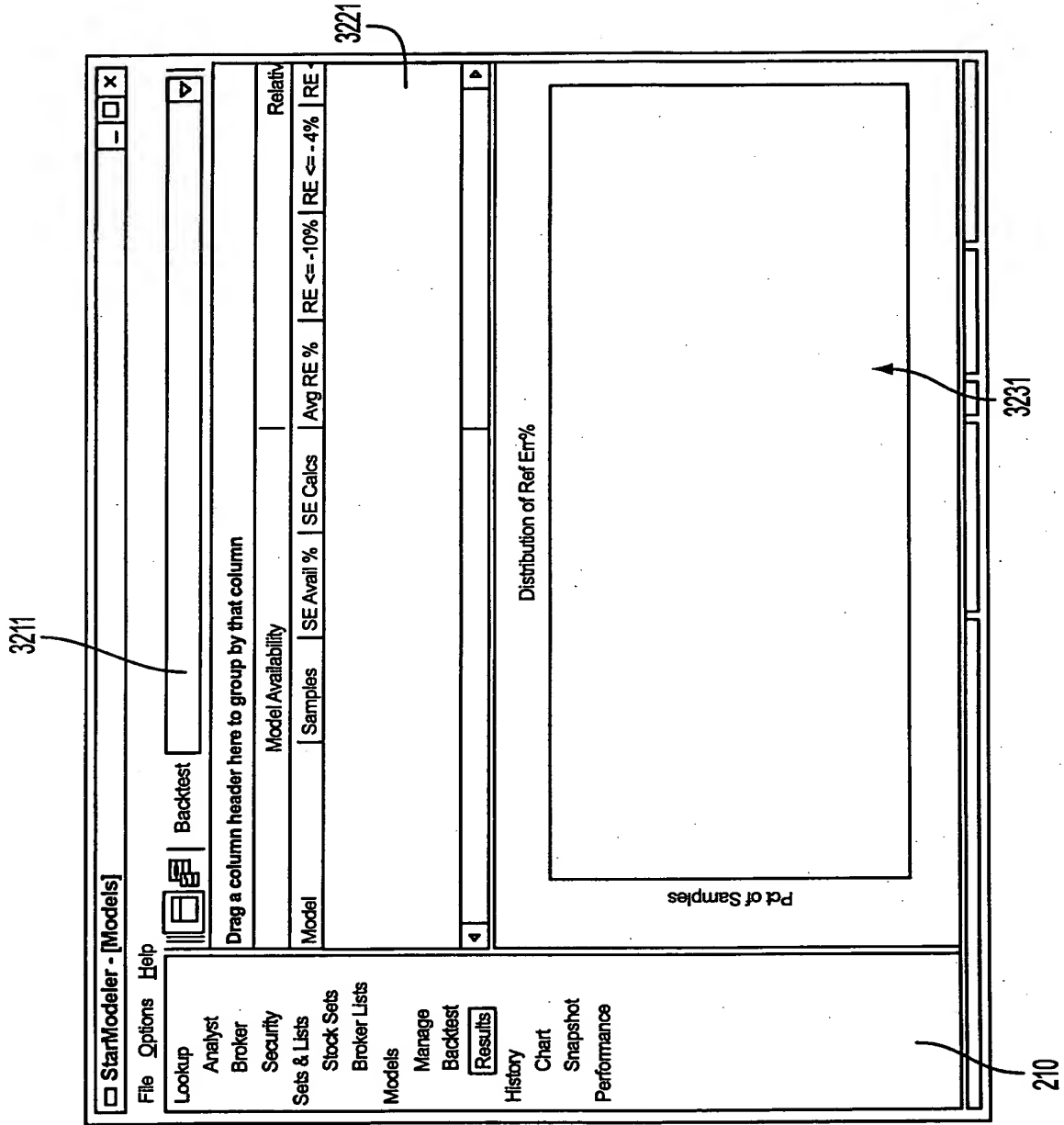


FIG. 22



REPLACEMENT SHEET

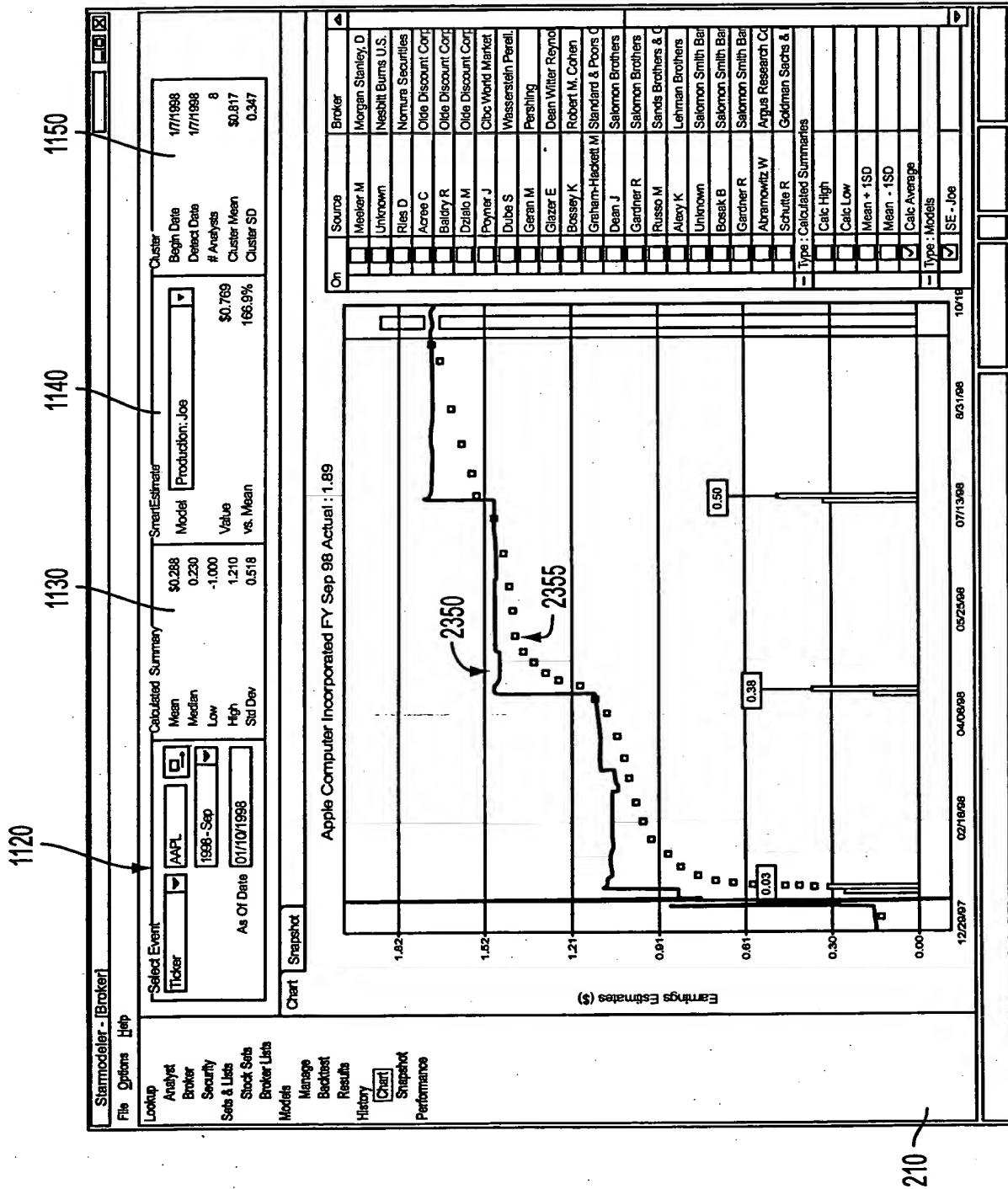


FIG. 23

REPLACEMENT SHEET



3370 3310
3320
3330
3340

StarModeler - [Performance]
[-] [x]

File Options Help

Lookup
Analyst
Broker
Security
Sets & Lists
Stock Sets
Broker Lists
Models
Manage
Backtest
Results
History
Chart
Snapshot
Performance

Prior Fiscal Periods

3 ☐ Quarters ☒ Years

As of Date

03/13/2000

Evaluation Window

9 to 12

months prior to report date

Summary

Avg ABS Error \$
Avg Rel Error %
Best Period

Apple Computer Incorporated

Ticker: AAPL Search

Aggregate By: ☒ Analyst ☐ Broker ☐ Broker+Analyst

Drag a column header here to group by that column

Analyst Name	Avg Re...	Tot...
Chu R	34.5	97.4
Meyer J	32.6	61.5
Painter L	32.6	99.6
Coyle J	23.3	33.3
Young D	22.9	100.0
Russo M	22.2	33.3
Meeker M	18.9	38.5
Mccarthy K	15.5	66.7
Wu D	6.3	55.7
Dzalo M	0.0	33.3

Young D

P...	A...	P...	E...	A...	B...	R...	F...	R...	E...
9%	580	0	300	300	0.0	-2.4	0.0	37.0	0.7
9%	890	-1	791	791	-5.4	-4.3	0.0	25.0	5.0
9%	010	-2	173	173	8.3	4.9	0.0	6.7	6.7

210
3360
3390

FIG. 24



REPLACEMENT SHEET

StarModeler - [Performance]

File Options Help

Lookup Analyst Broker Security Sets & Lists Stock Sets Broker Lists Models Manage Backtest Results History Chart Snapshot Performance

Prior Fiscal Periods: 3 Quarters 0 Years As of Date: 03/13/2000 Evaluation Window: 9 to 12 months prior to report date Summary: Avg ABS Error \$ Avg Rel Error % Best Period

Apple Computer Incorporated AAPL Search

Aggregate By: ☐ Analyst ☒ Broker ☐ Broker+Analyst

Drag a column header here to group by that column

Broker Name	Avg Re...	Tot...
J.P. Morgan	40.8	100.0
First Dallas Securities	40.0	8.4
Pershing	39.7	98.2
Sg Cowen	34.5	97.4
Janney Montgomery Scott Llc	32.6	61.5
Merrill Lynch	32.6	99.6
Donaldson, Lufkin & Jernette Secur	30.3	100.0
Prudential Securities	27.5	94.5
Sands Brother & Co., Inc.	22.2	33.3
Abn Amro Incorporated	6.3	55.7

Prudential Securities

P...	A...	P...	E...	A...	B...	R...	F...	R...	E...
9%	580	0	230	230	-0.8	-0.7	33.5	55.6	9.3
9%	890	-1	791	791	-5.4	-4.3	00.0	50.0	5.0
9%	010	-2	173	173	8.3	4.9	00.0	6.7	6.7

210 3360 3390

FIG. 25



REPLACEMENT SHEET

StarModeler - [Performance]

File Options Help

Lookup
Analyst
Broker
Security
Sets & Lists
Stock Sets
Broker Lists
Models
Manage
Backtest
Results
History
Chart
Snapshot
Performance

Prior Fiscal Periods: 3
As of Date: 03/13/2000
Evaluation Window: 9 to 12 months prior to report date
Summary: Avg ABS Error \$, Avg Rel Error %, Best Period

Apple Computer Incorporated
Ticker: AAPL
Aggregate By: ☐ Analyst ☐ Broker ☐ Broker+Analyst
Search

Young D@Prudential Sec
P... A... P... E... A... B... R... F... R... E...
9% 890 -1 791 791 -5.4 -4.3 00.0 25.0 5.0
9% 010 -2 173 173 8.3 4.9 00.0 6.7 6.7

Drag a column header here to group by the column

Analyst Name	Broker Name	A...	T...
Meyer J	Jamney Montgomery	32.6	1.5
Painter L	Merrill Lynch	32.6	9.6
Gardner R	Salomon Brothers	28.1	2.1
Coyle J	Standard & Poors Co.	23.3	3.3
Russo M	Sands Brother & Co.	22.2	3.3
Meeker M	Morgan Stanley, Dea	18.9	8.5
Young D	Prudential Securities	15.8	6.7
McCarthy K	Donaldson, Lukin &	15.5	6.7
Wu D	Abn Amro Incorporat	6.3	5.7
Dzialo M	Olde Discount Corpo	0.0	3.3

FIG. 26



REPLACEMENT SHEET

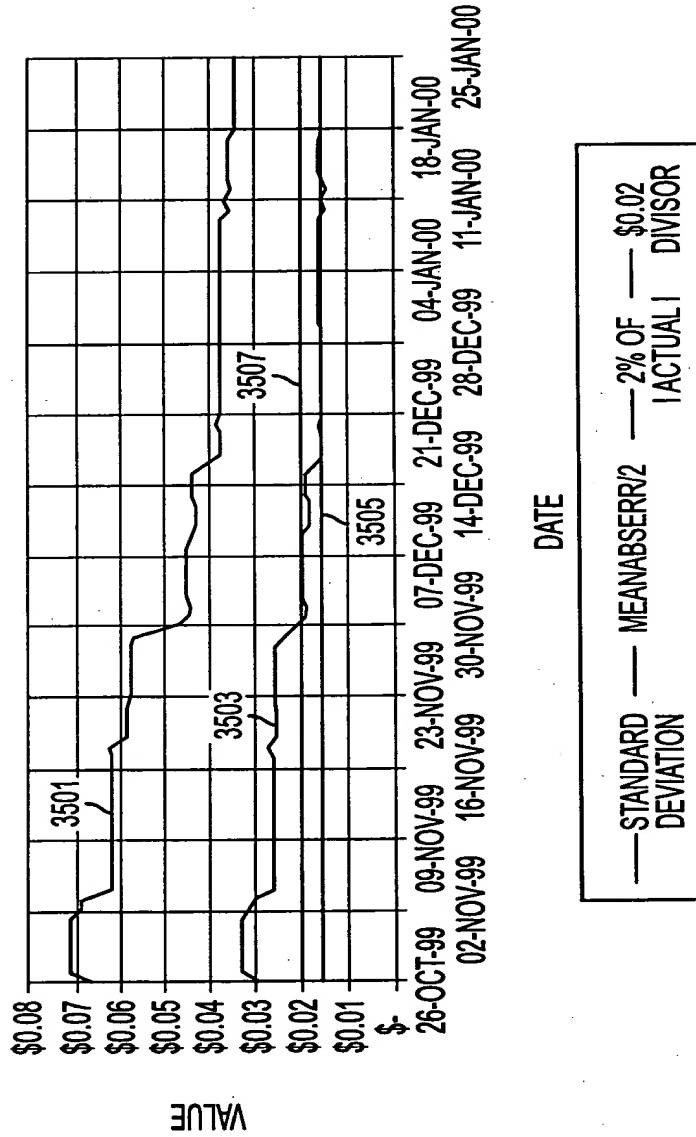


FIG. 27

REPLACEMENT SHEET

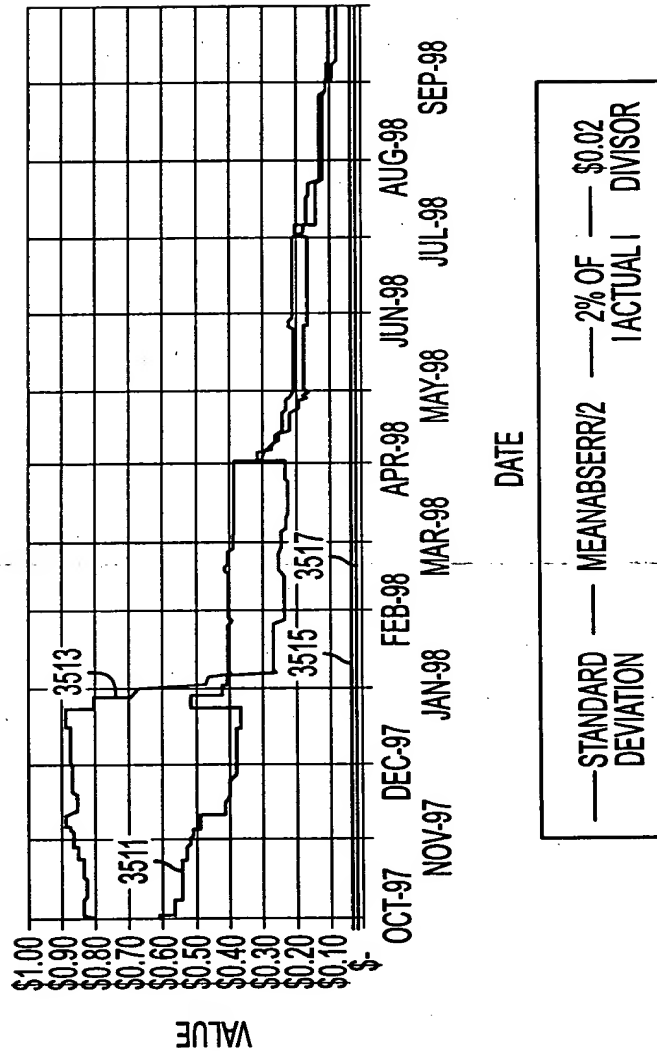


FIG. 28



REPLACEMENT SHEET

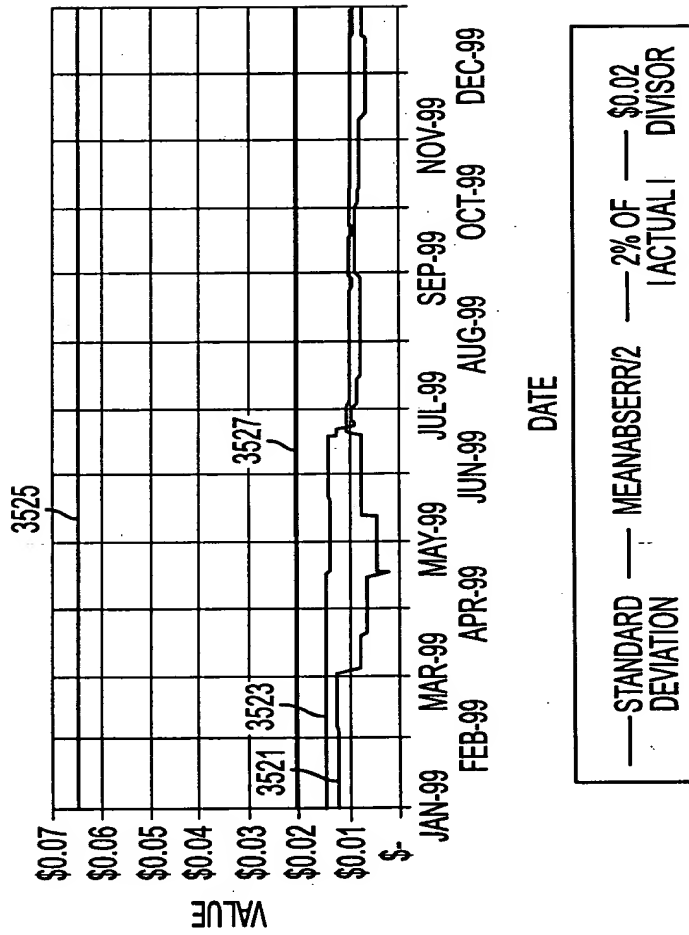


FIG. 29



REPLACEMENT SHEET

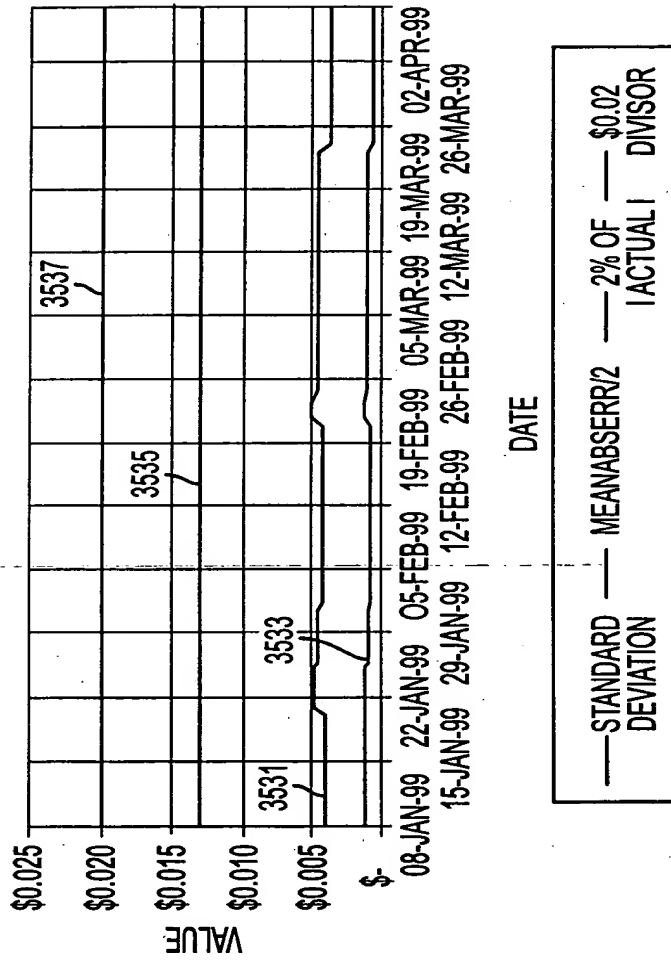


FIG. 30



REPLACEMENT SHEET

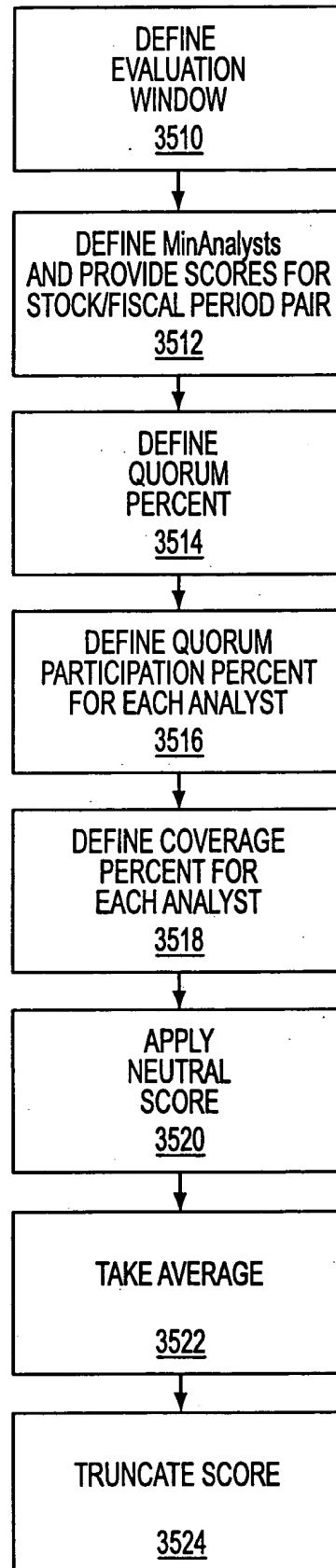


FIG. 31



REPLACEMENT SHEET

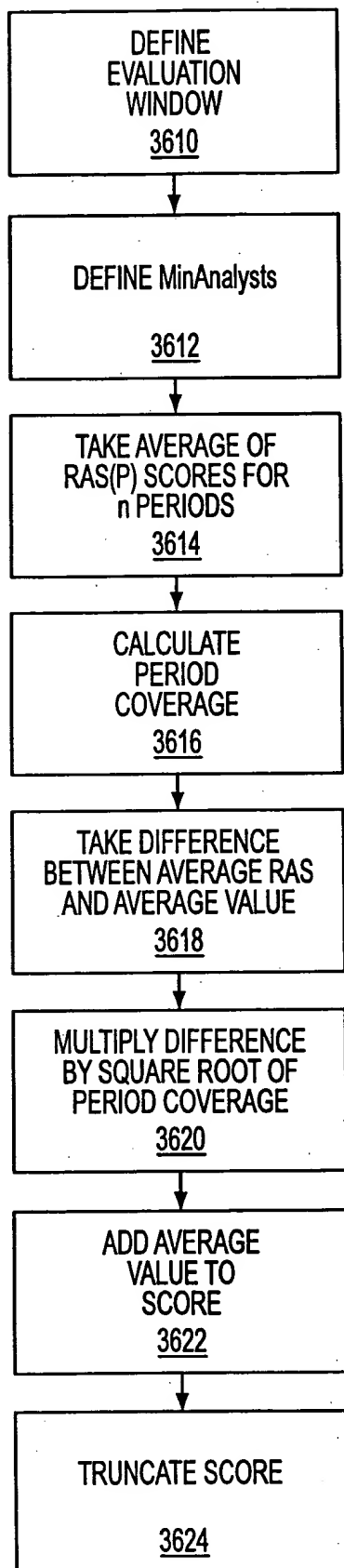


FIG. 32



REPLACEMENT SHEET

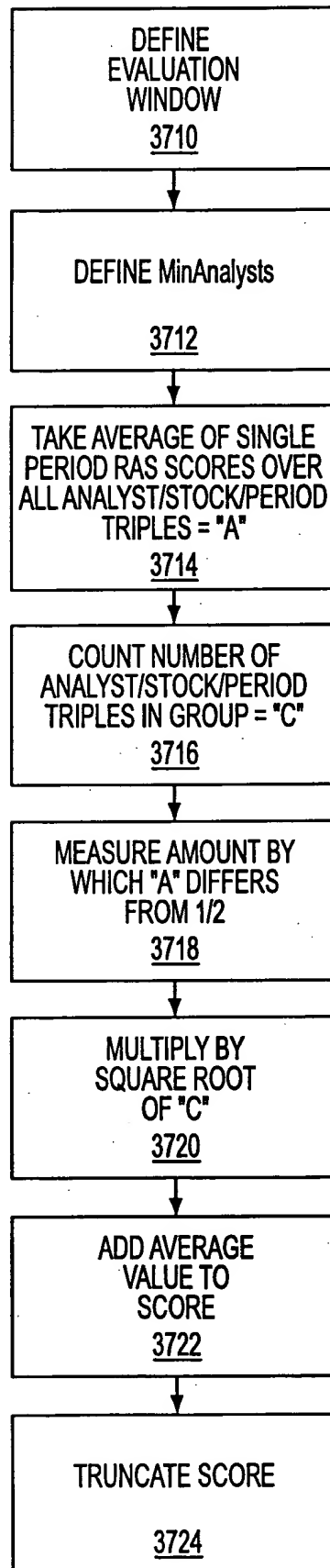


FIG. 33

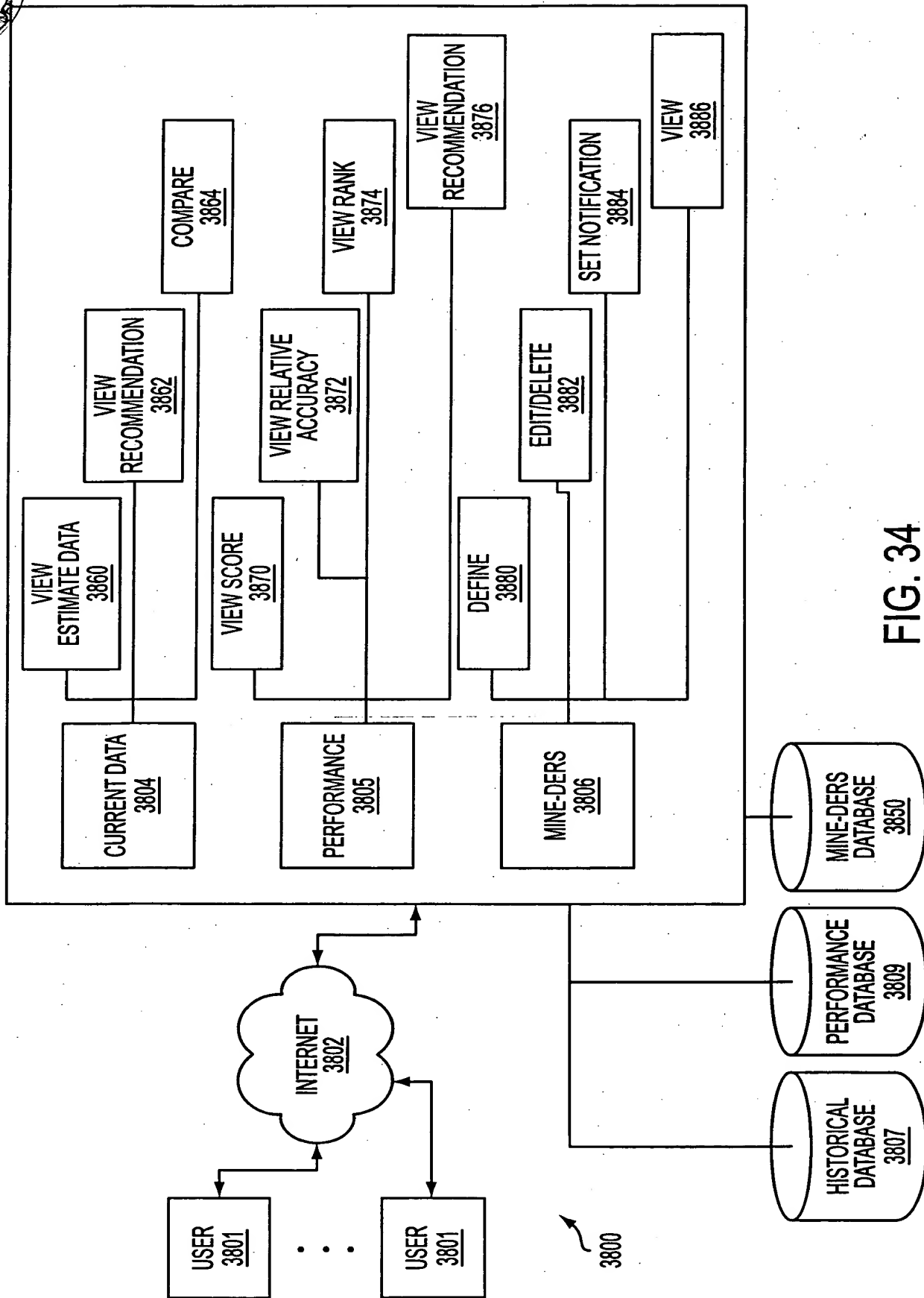


FIG. 34



REPLACEMENT SHEET

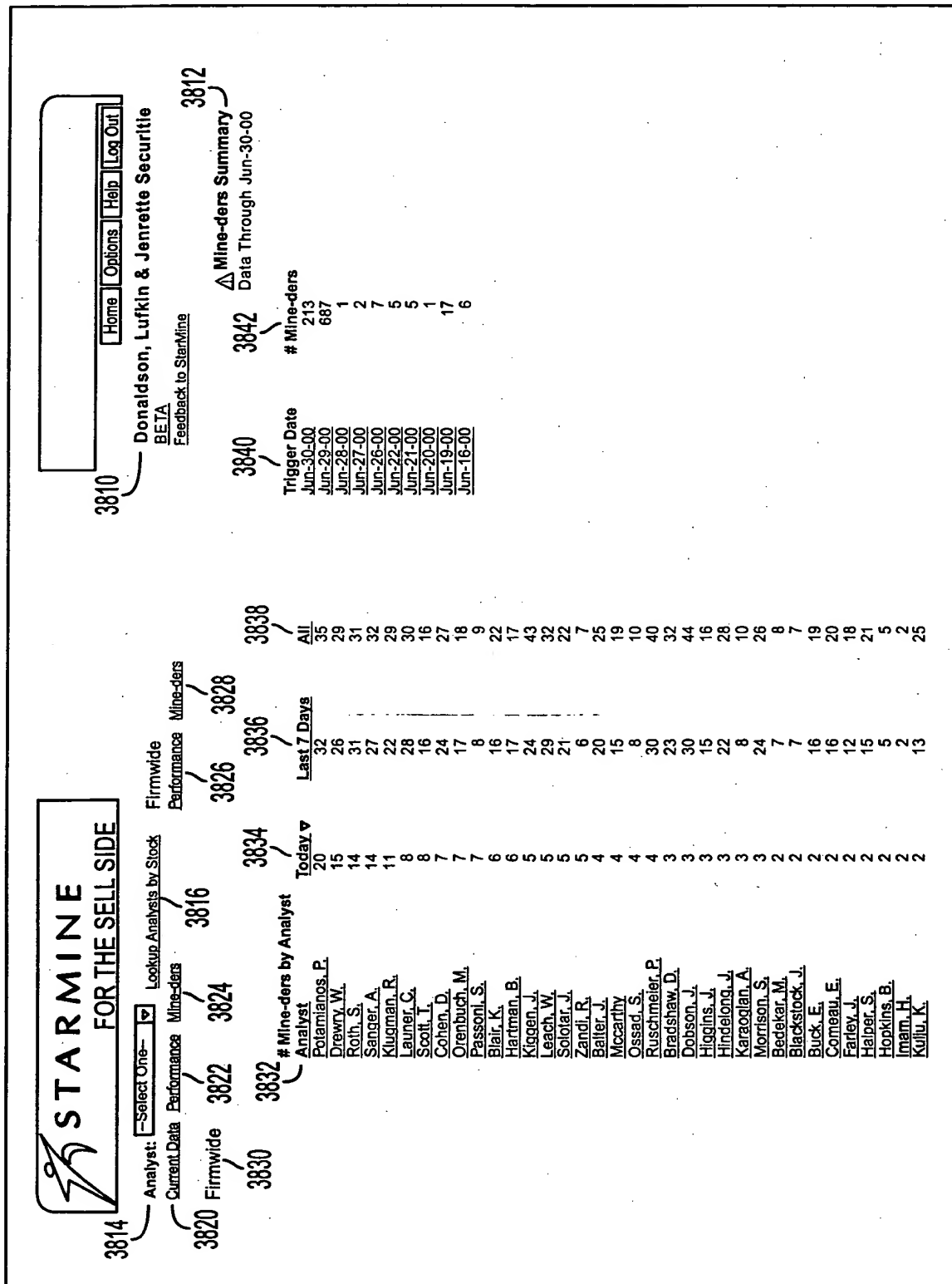


FIG. 35



REPLACEMENT SHEET

3814

STARMINE
FOR THE SELL SIDE

3816

Analyst: Sanger, A.

Current Data Performance Mine-ders

3820 Sanger, A. 3822 3824

3830

3810

Home Options Help Log Out

Donaldson, Lufkin & Jenrette Securities

BETA

Feedback to StarMine

3812

3818

Firmwide Performance Mine-ders

3826 3828

4010 4012 4014 4016

4018

Alert Description

ESV FQ 06-00 Jun-30-00 Estimate older than most recent cluster (67 days)

ESV FQ 09-00 Jun-30-00 Estimate older than most recent cluster (67 days)

GLM FQ 06-00 Jun-30-00 Estimate older than most recent cluster (24 days)

GLM FQ 09-00 Jun-30-00 Estimate older than most recent cluster (24 days)

GLM FY 12-00 Jun-30-00 Estimate older than most recent cluster (22 days)

GLM FY 12-01 Jun-30-00 Estimate older than 100 days

GRP FQ 06-00 Jun-30-00 Estimate 2.1SD above the mean

GRP FQ 09-00 Jun-30-00 Estimate older than most recent cluster (38 days)

GRP FY 12-00 Jun-30-00 Estimate older than most recent cluster (38 days)

GRP FY 12-01 Jun-30-00 Estimate 2.8SD above the mean

GRP FY 12-01 Jun-30-00 Estimate older than most recent cluster (38 days)

PGO FQ 06-00 Jun-30-00 Estimate older than most recent cluster (30 days)

PGO FQ 09-00 Jun-30-00 Estimate older than 100 days

PGO FY 12-01 Jun-30-00 Estimate older than 100 days

CAM FQ 06-00 Jun-29-00 Estimate older than most recent cluster (24 days)

MDR FQ 09-00 Jun-29-00 Estimate older than most recent cluster (22 days)

NTG FQ 06-00 Jun-29-00 Estimate older than most recent cluster (24 days)

NTG FQ 09-00 Jun-29-00 Estimate older than most recent cluster (24 days)

RIG FQ 06-00 Jun-29-00 Estimate older than most recent cluster (24 days)

RIG FQ 09-00 Jun-29-00 Estimate older than most recent cluster (24 days)

SCSW FQ 06-00 Jun-29-00 Estimate older than most recent cluster (24 days)

SCSW FQ 09-00 Jun-29-00 Estimate older than most recent cluster (24 days)

SESI FY 12-01 Jun-29-00 Estimate older than most recent cluster (3 days)

VTS FY 07-01 Jun-29-00 Estimate 2.2SD above the mean

WFT FQ 06-00 Jun-29-00 Estimate older than 100 days

WFT FQ 09-00 Jun-29-00 Estimate older than 100 days

DRQ FQ 06-00 Jun-29-00 Estimate older than 100 days

BHI FQ 09-00 May-29-00 Estimate older than 100 days

BHI FY 12-01 May-29-00 Estimate older than 100 days

GW FY 12-01 May-10-00 Estimate older than 100 days

NBR FY 12-01 May-10-00 Estimate older than 100 days

4024 4026

Est. Age

Latest EPS Estimate

IB/EIS Mean

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REPLACEMENT SHEET

STARMINE
FOR THE SELL SIDE

3814

Analyst: Sanger, A. ☐ LookUp Analysts by Stock
Current Data Performance Mine-ders

Firmwide Performance

3818

3810

Donaldson, Lufkin & Jenrette Securities
BETA
Feedback to StarMine

3812
Current Data Summary
Data Through Jun-30-00

3820 Sanger, A.

3816

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4112

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4118

4120

4122

Recommendation

Your Value:
I/B/E/S Mean:

4110

BHI

BJS

CAM

DO

DRQ

ESV

FLC

GLM

GRP

GW

HAL

MDR

NBR

NE

NTG

PDE

2.0 Buy

2.0 Buy

1.0 RI Buy

1.8 Buy

3.0 Mkt Performance

1.8 Buy

2.0 Buy

2.0 Buy

2.0 Buy

2.2 Buy

3.0 Mkt Performance

2.4 Buy

3.0 Mkt Performance

1.9 Buy

2.0 Buy

1.7 Buy

2.0 Buy

1.8 Buy

2.0 Buy

1.2 Strong Buy

2.0 Buy

2.0 Buy

2.0 Buy

3.0 Mkt Performance

1.8 Buy

2.0 Buy

2.8 Hold

2.0 Buy

1.4 Strong Buy

3.0 Mkt Performance

1.6 Buy

2.0 Buy

1.5 Strong Buy

2.0 Buy

1.6 Buy

This Quarter

NA

NA

0.08

0.07

0.30

0.31

0.35

0.35

0.09

0.07

0.16

0.11

0.10

0.15

0.15

0.14

0.02

0.01

-0.02

-0.03

0.11

0.15

0.15

0.25

0.26

0.16

0.14

-0.05

-0.03

Next Quarter

NA

NA

0.15

0.14

0.43

0.44

0.43

0.43

0.17

0.16

0.20

0.19

0.18

0.18

-0.09

-0.07

0.14

0.16

0.09

0.07

0.00

0.00

0.20

0.23

NA

0.04

0.24

0.23

0.30

0.30

0.21

-0.04

-0.01

This Year

\$-0.34

\$-0.45

0.45

1.33

1.34

1.61

1.58

0.67

0.62

0.75

0.72

0.57

0.57

-0.58

-0.52

0.60

0.25

0.20

-0.02

-0.05

0.81

0.31

0.29

0.82

0.79

1.08

1.08

0.67

0.64

-0.10

-0.03

Next Year

\$0.65

\$0.53

1.03

2.25

2.20

2.50

2.48

1.80

1.57

1.45

1.30

1.50

1.63

0.55

0.83

1.35

1.26

0.90

0.91

0.15

0.14

1.35

1.54

0.80

0.80

1.75

1.56

1.85

1.87

0.90

0.85

1.00

1.15

4126

6



REPLACEMENT SHEET

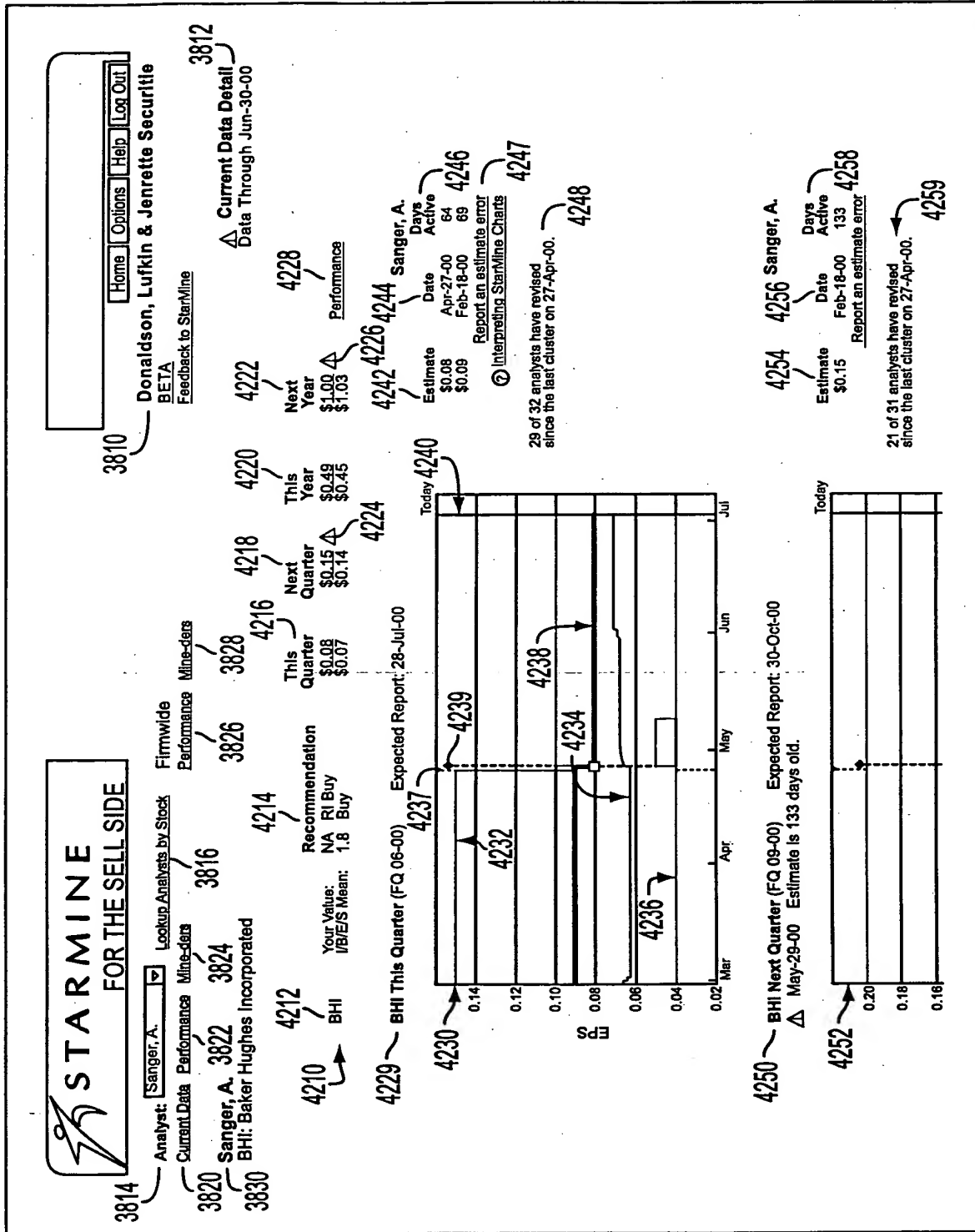


FIG. 39A



REPLACEMENT SHEET

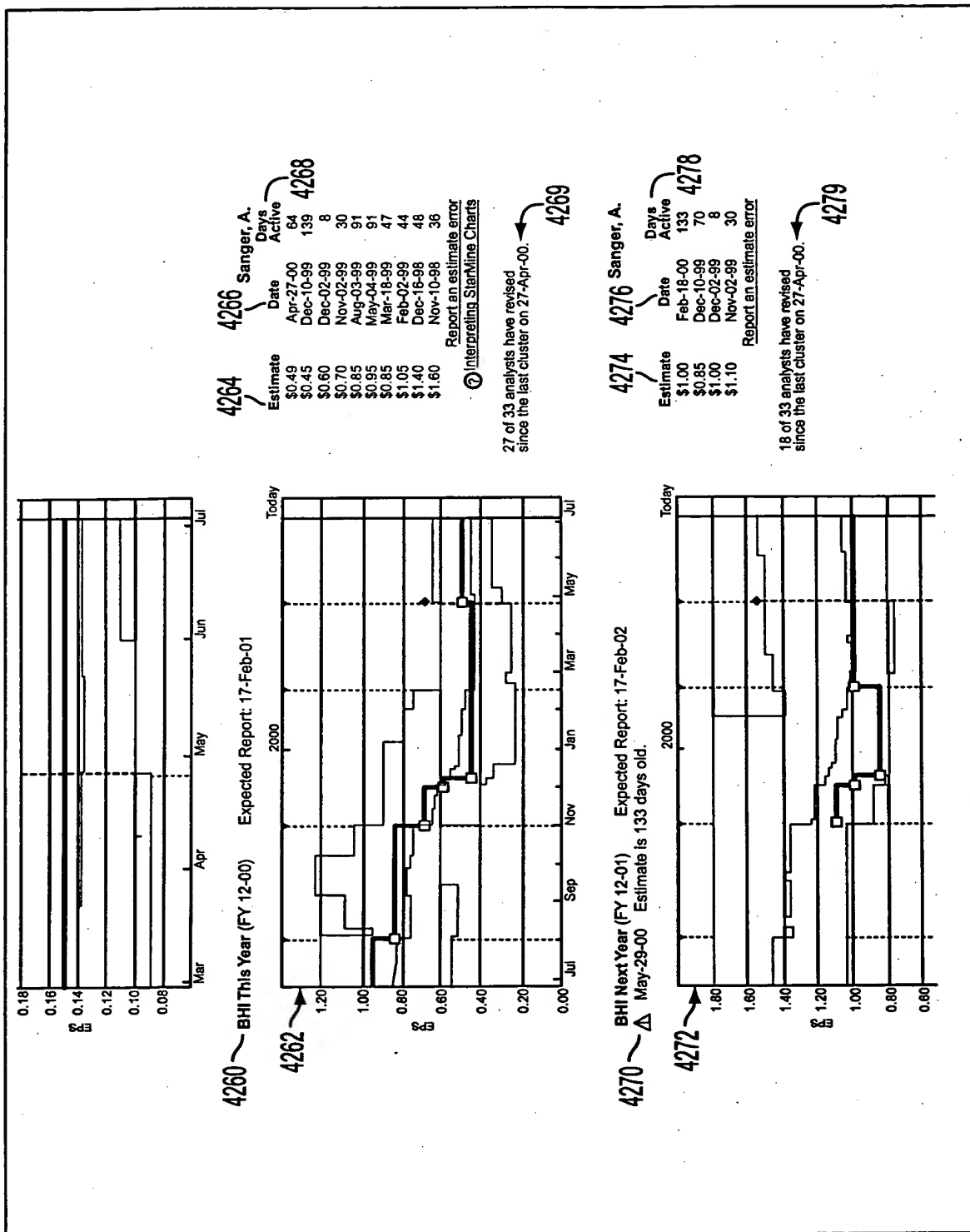


FIG. 39B



REPLACEMENT SHEET

3814

STARMINE
FOR THE SELL SIDE

Analyst: Sanger, A.

Current Data Performance Mine-ders

3820 Sanger, A. 3822 3824

LookUp Analysts by Stock

3816

3830 4310

Company Name

Baker Hughes Incorporated (BHI)

Bj Svcs Co (BJS)

Cooper Cameron Corp (CAM)

Diamond Offshore Drilling (DO)

Dril-Quip (DRQ)

Enasco International (ESV)

Global Marine Inc (GLM)

Grant Prideco Inc-W/ (GRP)

Grey Wolf Inc (GW)

Halliburton Co (HAL)

McDermott Intl Inc (MDR)

Nabors Industries Incorporated (NBR)

Noble Drilling Corp (NE)

Parker Drilling Co (PKD)

Petroleum Geo-Services (PGO)

Pride International Inc (PDE)

R&B Falcon Corp (ELC)

Santa Fe International Corporati (SDC)

Schlumberger Ltd (SLB)

Stolt Comex Seaway S.A. (SCSW)

Superior Energy Services Inc (SES)

Tidewater Inc (TDW)

Transocean Sedco Forex Inc (RIG)

Veritas Dgc Inc (VTS)

Weatherford International Inc. (WFT)

x Rowan Cos Inc (RDC)

3810

Donaldson, Lufkin & Jenrette Securitie
BETA
Feedback to StarMine

3812

Performance Summary
Data Through Jun-30-00

3826 3828

Firmwide Performance Mine-ders

4312 4314 4324

Score Rel. Accuracy Last 4 FY

4316 4318 4320

Rank Score Rel. Accuracy Last 3 FY

4322 4332 4330

Rank Coming Soon Last 2 FY

45	27	49	40	70	79	79	40	64	70	67	92	52	61	77	100	70	68	88	50	28	45	49	72
★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆
29 of 39	19 of 25	19 of 28	29 of 39	2 of 8	5 of 39	4 of 43	4 of 4	1 of 11	10 of 37	1 of 6	4 of 24	24 of 38	2 of 7	4 of 14	4 of 25	7 of 29	15 of 40	2 of 10	6 of 11	18 of 25	25 of 43	12 of 17	4 of 22
★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆
52	49	51	61	63	88	75	NA	57	59	50	61	74	35	91	66	73	75	40	NA	37	49	NA	75
★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆
19 of 40	18 of 36	15 of 35	14 of 58	3 of 8	1 of 66	5 of 69	NA	3 of 15	19 of 65	7 of 15	9 of 27	7 of 57	14 of 15	2 of 24	1 of 29	8 of 59	7 of 68	14 of 16	NA	25 of 32	39 of 59	NA	2 of 25
★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆	★★★☆☆
Coming Soon																							


FIG. 40

REPLACEMENT SHEET



REPLACEMENT SHEET

3814



STARMINE
FOR THE SELL SIDE

Analyst:

Current Data Performance Mine-data

Sanger, A. FLC: R&B Falcon Corp

3810

Donaldson, Lufkin & Jenrette Securitie
BETA
Feedback to StarMine

3812

Performance Detail
Data Through Jun-30-00

4510

Fiscal Quarters — Last 8 FQ

Period	Relative Accuracy
Mar-00	61 ★★★★★
Dec-99	98 ★★★★★
Sep-99	100 ★★★★★
Jun-99	96 ★★★★★
Mar-99	56 ★★★★★
Dec-98	64 ★★★★★
Sep-98	54 ★★★★★
Jun-98	55 ★★★★★

4512

Fiscal Years — Last 3 FY

Period	Relative Accuracy
Dec-99	89 ★★★★★
Dec-98	55 ★★★★★
Dec-97	45 ★★★★★

4514

Rank

15 of 30
1 of 28
1 of 25
1 of 23
10 of 20
6 of 22
11 of 21
8 of 20

4516

Coverage

47%
100%
100%
100%
69%
86%
47%
55%

4518

Avg. Abs. Error

\$0.04
0.02
0.00
0.01
0.02
0.19
0.12
0.07

4520

Actual

\$-0.27
-0.23
-0.18
-0.12
0.02
-0.01
0.42
0.37

4522

Avg. Abs. Error

\$0.22
0.38
0.12

4524

Actual

\$-0.51
1.20
1.28

4526

Rank

1 of 35
11 of 35
29 of 35

4528

Coverage

100%
100%
86%

4530

Coming Soon

--

4532

Stock Picking

--

4534

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FIG. 42



REPLACEMENT SHEET

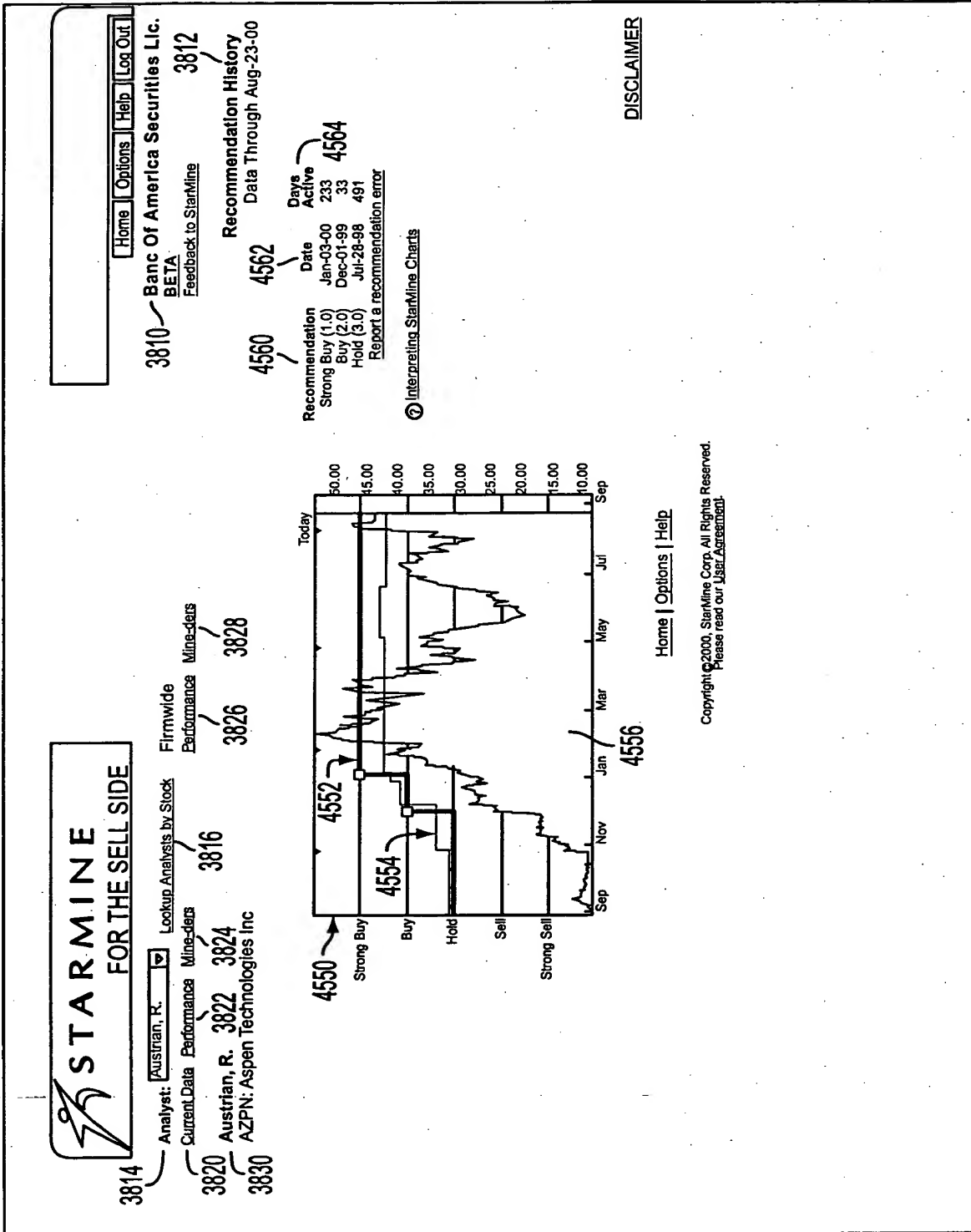
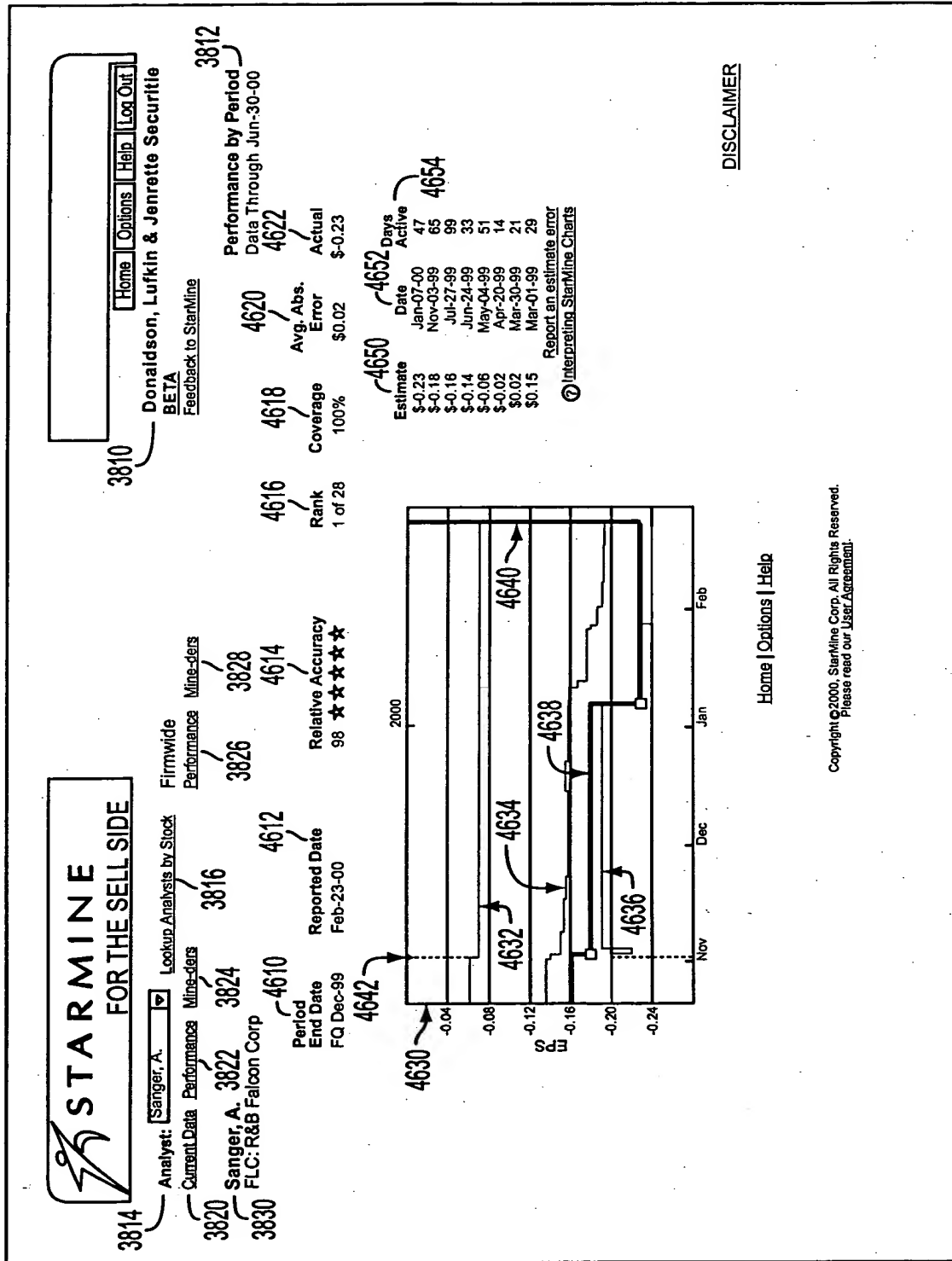


FIG. 43



REPLACEMENT SHEET



Report an estimate error

Interpreting StarMine Charts

Performance by Period

Data Through Jun-30-00

4620

4622

Avg. Abs.

Error

Actual

\$0.02

\$0.02

\$-0.23

Coverage

100%

Rank

1 of 28

Relative Accuracy

98

★★★★★

Home

Options

Help

DISCLAIMER

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FIG. 44



REPLACEMENT SHEET

3814

STARMINE
FOR THE SELL SIDE

Analyst:

Lookups Analysts by Stock

Current Data Performance Mine-ers

Firmwide

3820

3822

3824

3816

3826

3828

3830

4710

EPS Accuracy Previous 4 Fiscal Quarters Set as default What's this?

EPS Accuracy: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000

Stock Picking: Coming Soon

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

Home Options Help Log Out

3812

Performance Summary

Data Through Jun-30-00

	Score	Accuracy	Relative	# of Stocks
Leach, W.	100	★★★★★	★★★★★	24
Sanger, A.	100	★★★★★	★★★★★	25
Schlesinger, P.	100	★★★★★	★★★★★	15
Willard, M.	100	★★★★★	★★★★★	12
Needham, W.	100	★★★★★	★★★★★	17
Morrison, S.	98	★★★★★	★★★★★	21
Hartman, B.	90	★★★★★	★★★★★	8
Fuller, J.	81	★★★★★	★★★★★	13
Acha, A.	80	★★★★★	★★★★★	10
Roth, S.	76	★★★★★	★★★★★	16
Higgins, J.	75	★★★★★	★★★★★	16
Young, W.	75	★★★★★	★★★★★	13
Klugman, R.	74	★★★★★	★★★★★	20
Hassenberg, M.	73	★★★★★	★★★★★	29
Dobson, J.	71	★★★★★	★★★★★	16
Drewry, W.	70	★★★★★	★★★★★	14
Ruschmeyer, P.	70	★★★★★	★★★★★	1
McFadden, M.	70	★★★★★	★★★★★	26
Rooney, I.	70	★★★★★	★★★★★	17
Locastro, C.	70	★★★★★	★★★★★	18
Blair, K.	69	★★★★★	★★★★★	10
Dreskin, S.	69	★★★★★	★★★★★	6
Hopkins, B.	67	★★★★★	★★★★★	1
Shackleton, J.	67	★★★★★	★★★★★	7
Nadol, J.	66	★★★★★	★★★★★	11
Wilson, V.	66	★★★★★	★★★★★	16
Farley, J.	63	★★★★★	★★★★★	10
Ossad, S.	61	★★★★★	★★★★★	

FIG. 45A




REPLACEMENT SHEET

Ossad, S.	61	★ ★ ★ ★ ★	10
Looby, R.	61	★ ★ ★ ★ ★	12
Nichols, M.	60	★ ★ ★ ★ ★	12
Sulam, M.	59	★ ★ ★ ★ ★	18
Egger, B.	58	★ ★ ★ ★ ★	11
Kingen, J.	58	★ ★ ★ ★ ★	37
Bedekar, M.	57	★ ★ ★ ★ ★	11
Bhutani	56	★ ★ ★ ★ ★	1
Buck, E.	55	★ ★ ★ ★ ★	15
Hindelang, J.	54	★ ★ ★ ★ ★	26
Galvin, J.	54	★ ★ ★ ★ ★	2
Memmy, D.	53	★ ★ ★ ★ ★	5
Blount, H.	53	★ ★ ★ ★ ★	13
Neimeh, G.	53	★ ★ ★ ★ ★	23
Scott, I.	53	★ ★ ★ ★ ★	8
Passoni, S.	52	★ ★ ★ ★ ★	10
Ross, E.	50	★ ★ ★ ★ ★	3
Micliche, M.	49	★ ★ ★ ★ ★	3
Imam, H.	49	★ ★ ★ ★ ★	2
Schaeffer, P.	46	★ ★ ★ ★ ★	10
Karacogian, A.	44	★ ★ ★ ★ ★	10
Halper, S.	44	★ ★ ★ ★ ★	22
Smith, D.	43	★ ★ ★ ★ ★	2
Blackstock, J.	42	★ ★ ★ ★ ★	14
Comeau, E.	39	★ ★ ★ ★ ★	10
Carpenter, S.	38	★ ★ ★ ★ ★	12
Soldar, J.	38	★ ★ ★ ★ ★	13
Kulju, K.	37	★ ★ ★ ★ ★	15
Leibowitz, D.	37	★ ★ ★ ★ ★	2
Longley, A.	37	★ ★ ★ ★ ★	18
Cohen, D.	35	★ ★ ★ ★ ★	27
Jones, G.	28	★ ★ ★ ★ ★	1
Balter, J.	27	★ ★ ★ ★ ★	32
Orenbuch, M.	23	★ ★ ★ ★ ★	9
Bhutani, J.	21	★ ★ ★ ★ ★	1
Meyer, J.	19	★ ★ ★ ★ ★	12
Launer, C.	17	★ ★ ★ ★ ★	21
Weinstein, E.	10	★ ★ ★ ★ ★	1
Halber	10	★ ★ ★ ★ ★	2
Polamianos, P.	0	★ ★ ★ ★ ★	14
Petersik, B.	0	★ ★ ★ ★ ★	3
Mccarthy	0	★ ★ ★ ★ ★	19
Bradshaw, D.	0	★ ★ ★ ★ ★	20

FIG. 45B



REPLACEMENT SHEET

**STARMINE**
FOR THE SELL SIDE

Analyst: Lookup Analysis by Stock
Current Data Performance Mine-ers

3814
3820
3822
3824
3816
3826
3828
Firmwide / Performance Mine-ers

Home Options Help Log Out

Donaldson, Lufkin & Jenrette Securitie
BETA
Feedback to StarMine

Ticker: AAPL Lock Up Analyst
4810 4812

Home Options Help

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FIG. 46



REPLACEMENT SHEET

3814

STARMINE

FOR THE SELL SIDE

Analyst:

Select One

Current Data Performance Mine-ders

3822

3824

3820

AAPL: Apple Computer Incorporated

Analysts Covering this Stock in the Last 3 Years

EPS accuracy rankings for AAPL: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000

4910

Lookup Analysts by Stock

Firmwide Performance Mine-ders

3826

3828

3810

Donaldson, Lufkin & Jenrette Securitie

BETA

Feedback to StarMine

Home Options Help Log Out

Coverage From

May 1997

April 1996

4912

McCarthy

Rekas, B.

Coverage To

Present

January 1997

4916

Home Options Help


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FIG. 47



REPLACEMENT SHEET

**STARMINE**
FOR THE SELL SIDE

Options

5012

Default startup page:

☒ Firmwide Mine-ers

☐ Analyst Current View for

5014

Data View Options:

☐ Exclude Inactive Analysts

5016

Home | Options | Help | To StarMine.com | Log Out

5010

Version 1.00.022

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Home | Options | Help | To StarMine.com

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FIG. 48



REPLACEMENT SHEET

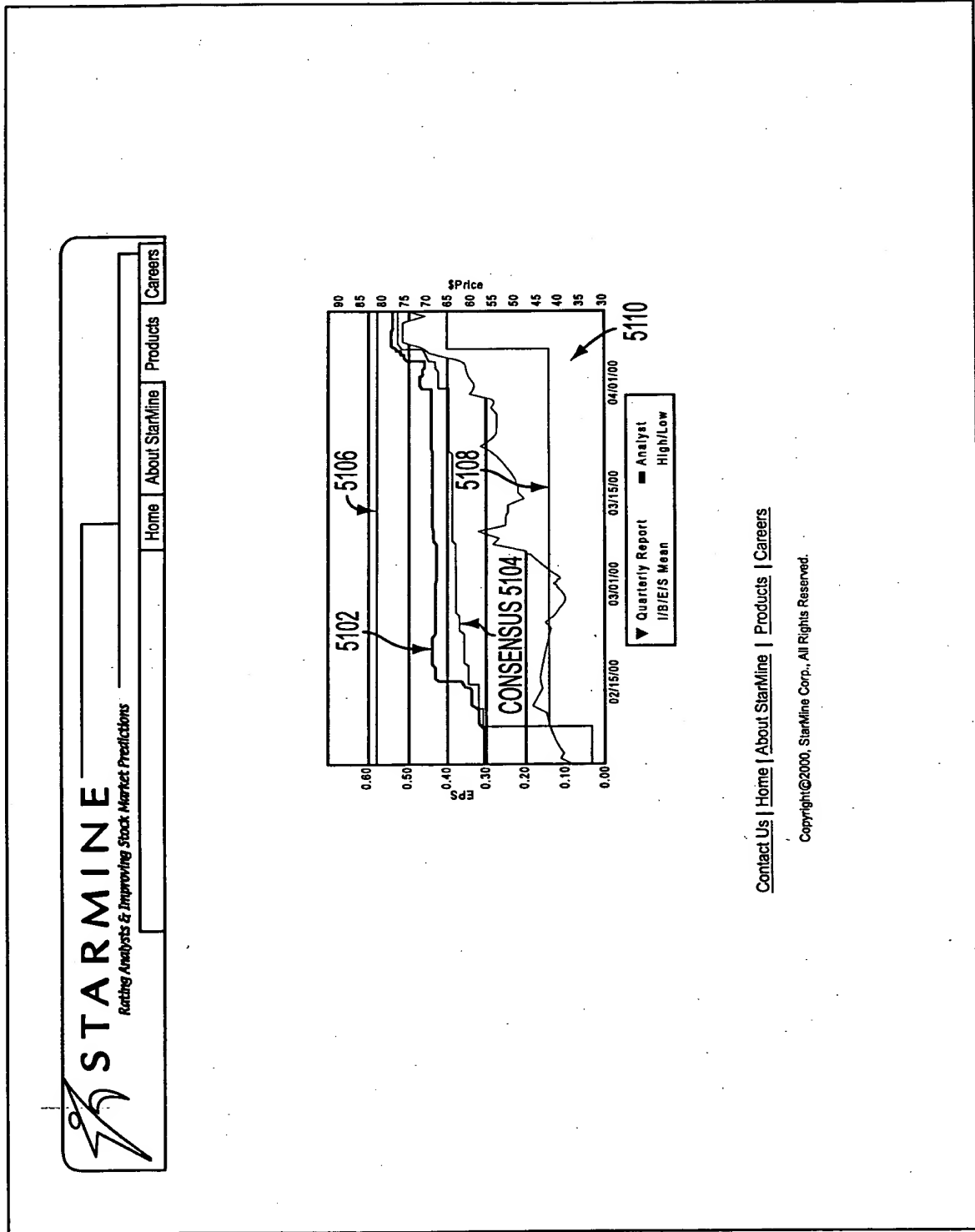


FIG. 49



REPLACEMENT SHEET

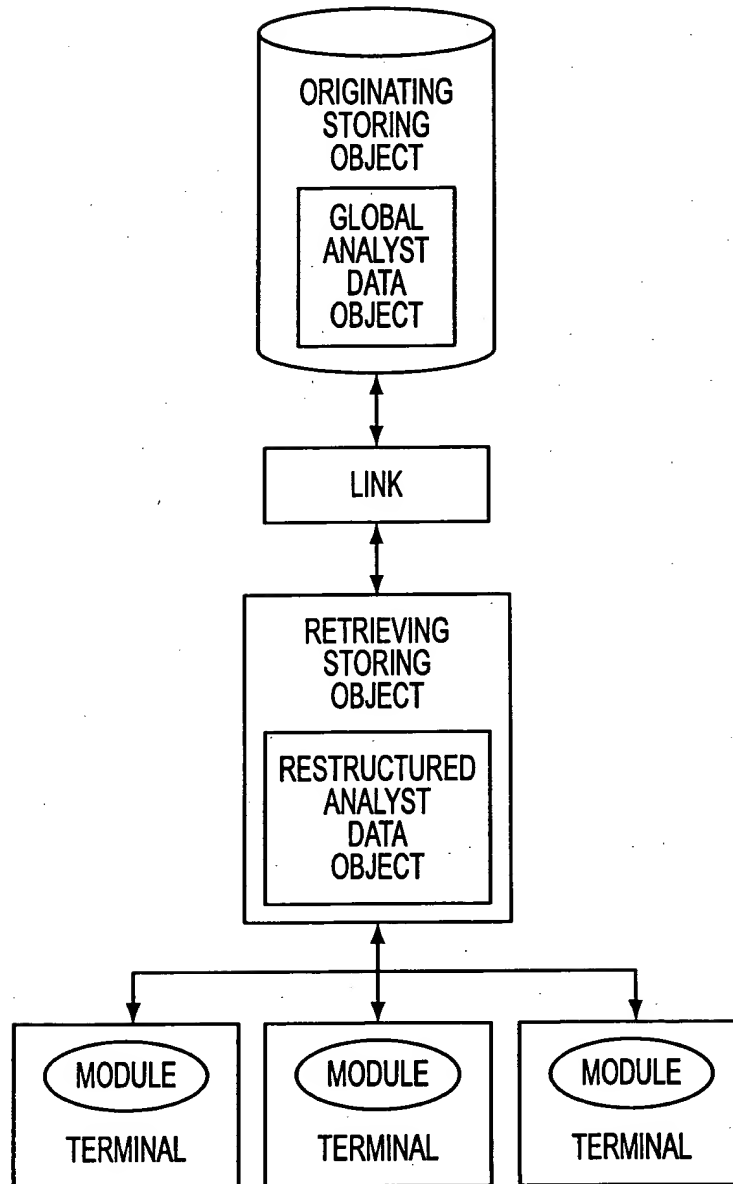


FIG. 50



REPLACEMENT SHEET

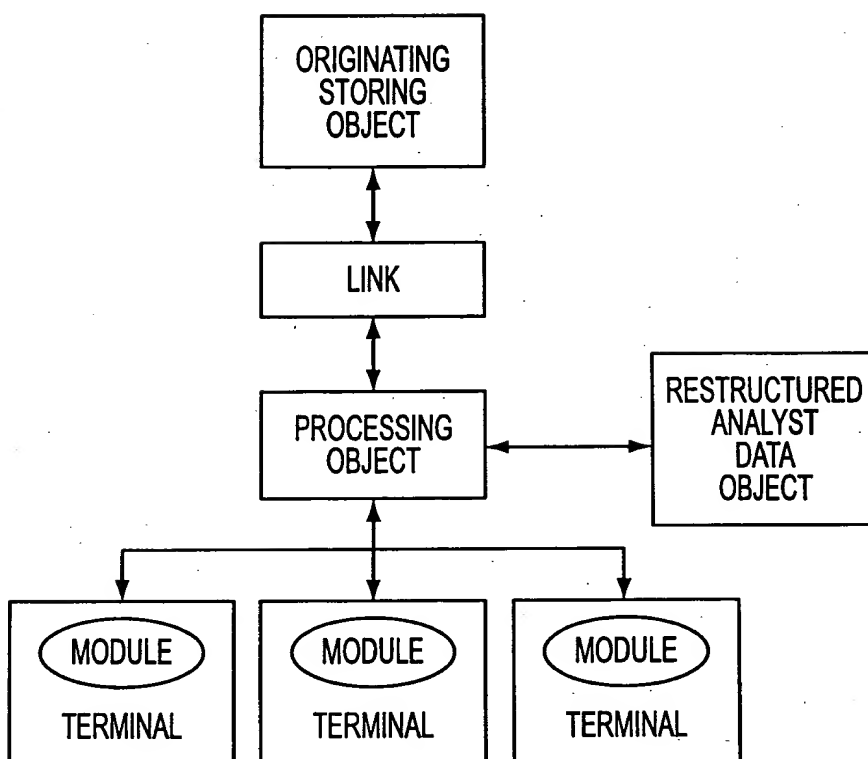


FIG. 51



REPLACEMENT SHEET

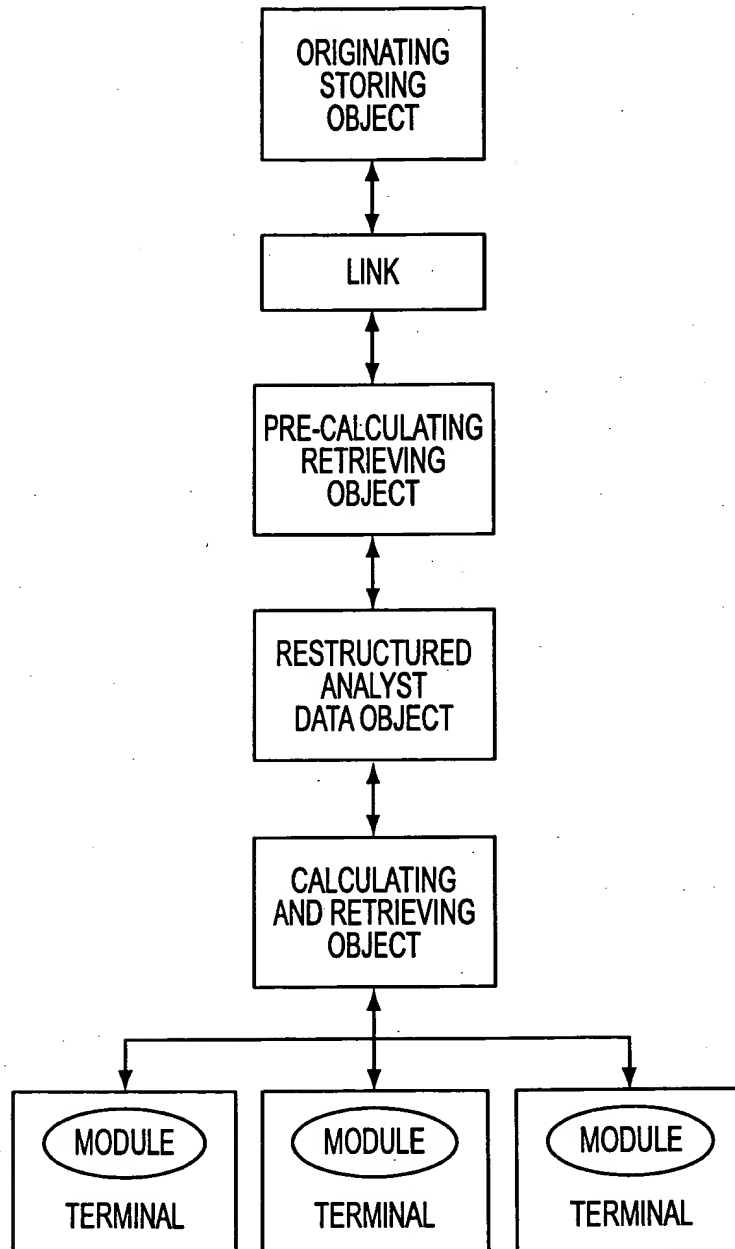


FIG. 52

REPLACEMENT SHEET

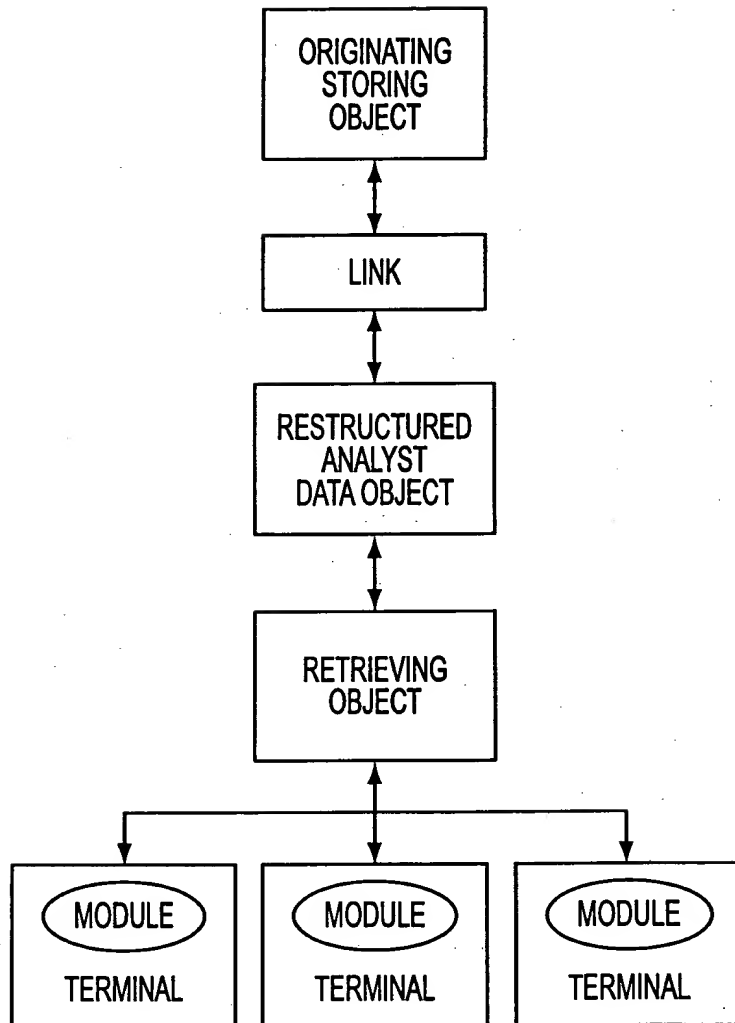


FIG. 53



REPLACEMENT SHEET

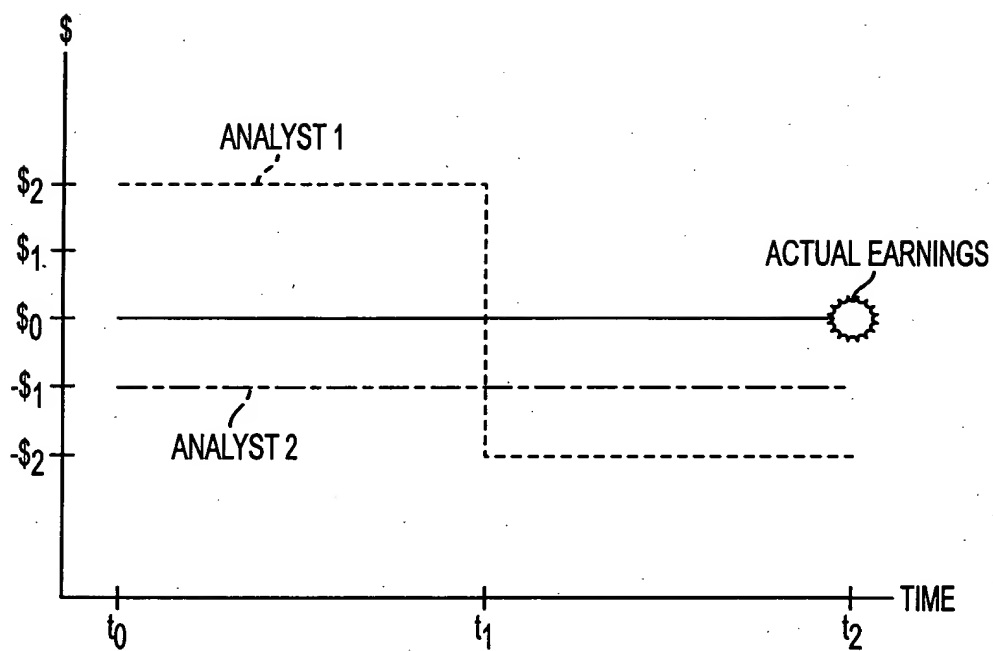


FIG. 54



REPLACEMENT SHEET

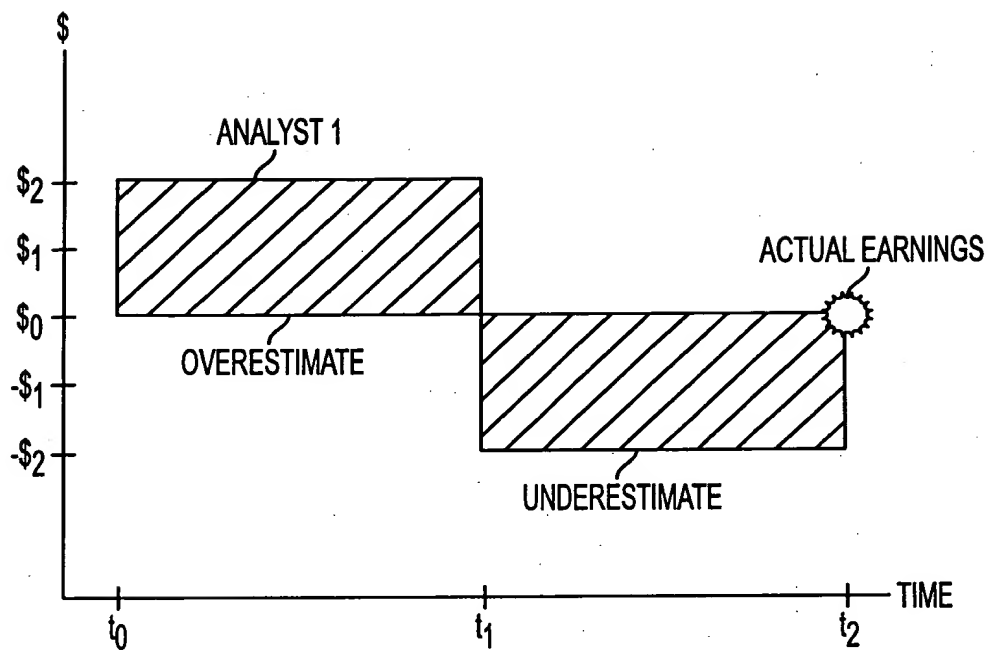


FIG. 55

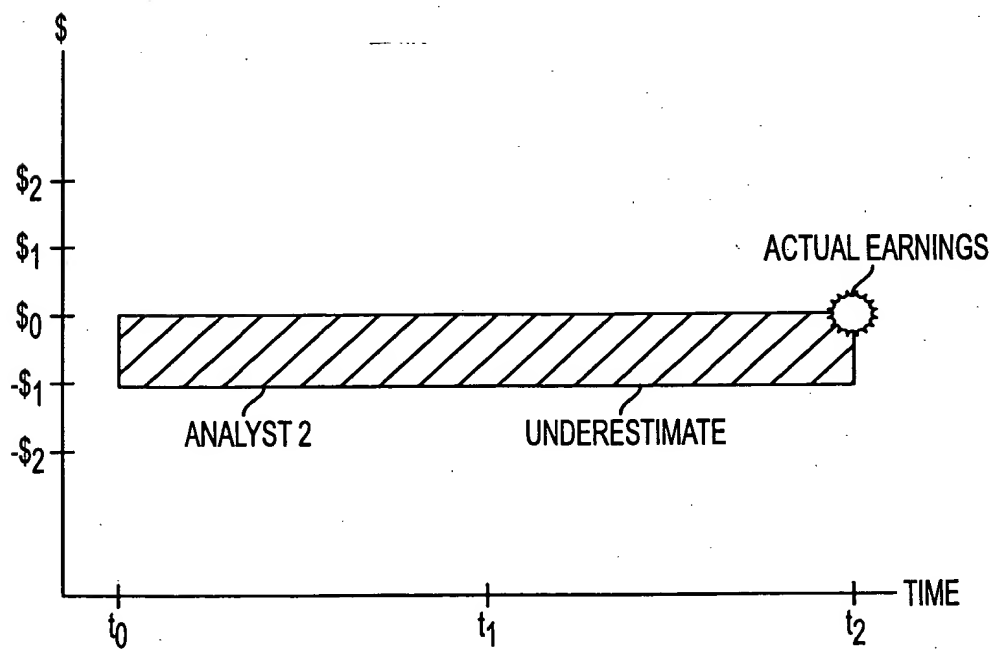


FIG. 56



REPLACEMENT SHEET

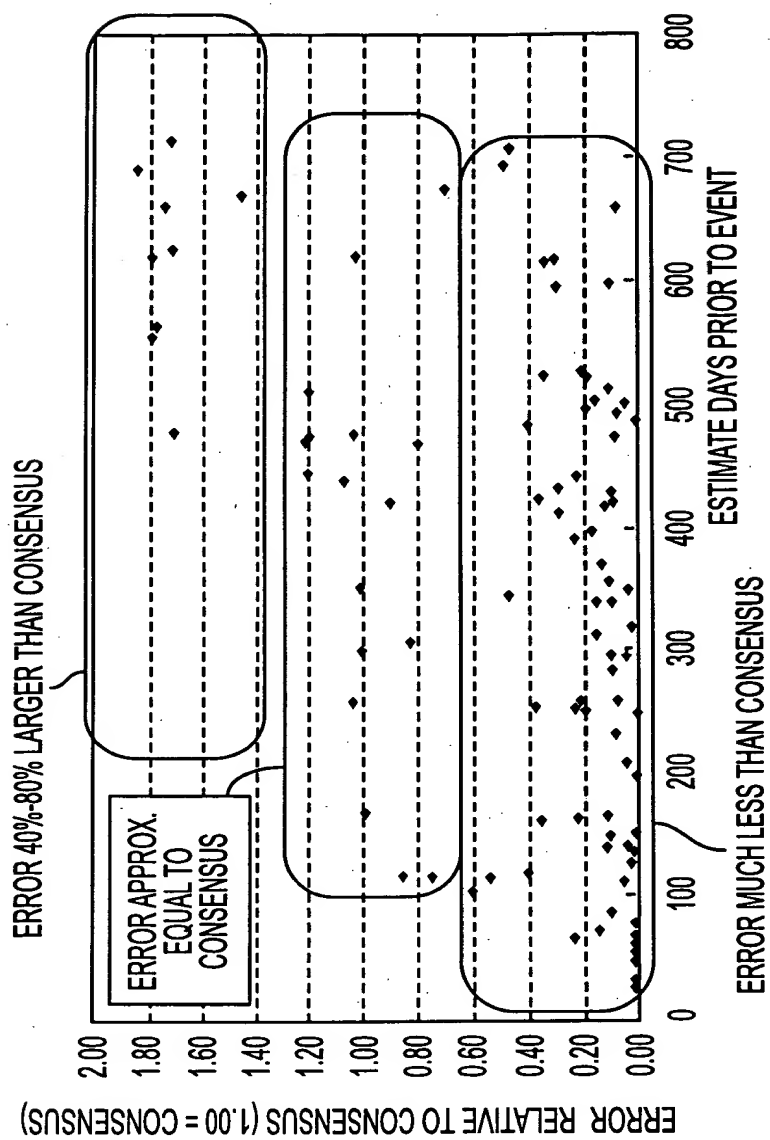


FIG. 57